



Member Services Division, P.O. Box 942717 Sacramento, CA 94229-2717
Telecommunications Device for the Deaf - (916) 326-3240 • FAX (916) 231-7878 • (800) 352-2238

CalPERS Retirement Allowance Estimate Request

The purpose of this form is to request an estimate of potential future benefit amounts that will assist you with your financial planning. This form is not an application for retirement.

Part 1 - Member Information (Please print)

FREDD GUIDO [Redacted] [Redacted]
 Name Social Security Number Date of Birth
 [Redacted] [Redacted] CA 91764
 Mailing Address City State ZIP
 [Redacted] [Redacted]
 Home Phone Work Phone

Part 2 - Estimate Information

CITY OF CUDDELY [Redacted] 09, 01, 08
 Employer Projected Retirement Date
 Type of Estimate for Retirement Allowance Service Disability Industrial Disability

Part 3 - Survivor Continuance Information

A. Will you have been married at least one year prior to your tentative retirement date? Yes No
 B. Do you have any unmarried children who are under age 18 or disabled? Yes No
 C. Are either or both of your parents dependent on you for at least 1/4 of their support? Yes No

Part 4 - Beneficiary Information

[Redacted] [Redacted]
 Relationship Date of Birth

Part 5 - Other Option Types Available (Option 4)

CalPERS will provide you an estimate for the standard options. If these do not meet your needs, you may request ONE of the approved Option 4 types listed below

Option 2W and Option 1 combined
 Option 3W and Option 1 Combined
 Multiple Lifetime Beneficiaries (birthdates) _____
 Reduced Allowance for Fixed Period of Time \$ _____ 00 or _____ % Duration _____
 Specific % to Beneficiary _____ %
 Specific \$ Amount to Beneficiary \$ _____ 00

Part 6 - Temporary Annuity

To request a temporary annuity estimate, complete the information below:

Desired Age for temporary Annuity to Stop: 59 1/2 or 60-63: _____ Amount: \$ _____ 00

Part 7 - Other California Public Retirement Systems

Are you a member of another public retirement system other than Social Security or military? Yes No
 If Yes, Name of System: LACERA Estimated Final Compensation Amount: \$ 114,000.00 EGUIDO 00000