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California Public Employees' Retirement System

BEFORE THE BOARD OF ADMINISTRATION

CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM

In the Matter of Applicability of Government Code Section 20638 to Member Fred Guido: FRED GUIDO, Respondent, CITY OF CUDAHY, Respondent.	Case No. 9711 OAH No. 2012030387 **CALPERS' EXHIBITS** **(VOLUME 2 – EXHIBITS 34-50)** Hearing Dates: November 13, 2012 through November 16, 2012 Time: 9:00 a.m. Place: Office of Administrative Hearings 320 West Fourth St., 6th Floor, Suite 630 Los Angeles, CA 90013

REED SMITH LLP
A limited liability partnership formed in the State of Delaware

PROOF OF SERVICE

I am a resident of the State of California, over the age of eighteen years, and not a party to the within action. My business address is REED SMITH LLP, 101 Second Street, Suite 1800, San Francisco, CA 94105-3659. On November 5, 2012, I served the following document(s) by the method indicated below:

CALPERS' EXHIBITS – VOLUME 2 – EXHIBITS 34-50

☒ by placing the document(s) listed above in a sealed envelope(s) and consigning it to an express mail service for guaranteed delivery on the next business day following the date of consignment to the address(es) set forth below. A copy of the consignment slip is attached to this proof of service.

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I declare under penalty of perjury under the laws of the State of California that the above is true and correct. Executed on November 5, 2012, at San Francisco, California.

Ann H. Devor

US_ACTIVE-110987941.1

SMITH LLP
A limited liability partnership formed in the State of Delaware

EXHIBIT/WITNESS LIST
OAH-23 (REV. 12/93)

OAH NO.:	AGENCY NO.:
2012010387	9711

AGENCY NAME:	CASE NAME/RESPONDENT:
CalPERS	Guido

COMPL. ATTY/REP: Rieger	I.D	EVID	RESP. ATTY/REP. Jensen	I.D	EVID
1. (see attached list)			1. (see attached list)		
2.			2. A. ALJ order	X	NO
3.			3. B. ALJ order	X	NO
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CALPERS EXHIBITS

ID Admit

1. Statement of Issues.
2. Documents regarding Guido's entrance into membership. PERS 51-58 and 67-70.
3. Completed Report of Status Change or Separation Form. PERS 66.
4. Guido's Annual Statements from PERS and LACERA. FGUIDO 52-146. X X
5. Customer Touch Point (CTP) Report. PERS 1-6.
6. When You Change Retirement Systems (August 2002). PERS 72-81. X
7. Local Member Benefits (August 2002). PERS 148-154.
8. October 6, 2003 Letter from Retirement Estimates Unit to Guido. FGUIDO 2.
9. Retirement Estimate (10/29/2003). FGUIDO 3-4.
10. Letter/Forms from Benefits Services Division to Guido (7/27/2007). FGUIDO 37-45.
11. Retirement Allowance Estimate Request (page 1 of 2). FGUIDO 20.
12. Retirement Estimate (10/2/2007). FGUIDO 8-12.
13. Retirement Estimate (10/20/2008). FGUIDO 1 and 21-25.
14. Service Retirement Application (4/3/2009). PERS 35-41. X
15. Pre Calculation Process Information Sheet (4/13/2009). PERS 30.
16. Letter/encl. from Guido to LACERA (4/3/2009). LA 2-3.
17. Reciprocity communications among Guido, LACERA and CalPERS LA 4-12.
18. LACERA "workspace" notes. LA 13-17.
19. Calculation and Pre-Calculation Process Information Sheets (6/2/2009). PERS 23-24.
20. Letter/encls. from Benefits Services Division to Guido (6/5/2009). FGUIDO 14-16.
21. Letter from Benefits Services Division to Cudahy (6/5/2009). PERS 29.
22. Letter/encl. from Heather Hurff to Guido (6/30/2009). FGUIDO 32-34.
23. Letter from Guido to CalPERS (6/16/2009). PERS 13.
24. Letter from Guido to CalPERS (7/20/2009). PERS 12.
25. Letter from Nova Horton to Guido (8/10/2009). FGUIDO 35.

ID Admit

X 26. Transcript of Member Account. PERS 31-32, 47-50 and 59-65. X

X 27. When You Change Retirement Systems (various dates). PERS 82-147. X

28. Local Miscellaneous Benefits (various dates). PERS 155-337.

29. Active and Inactive Reciprocity Procedures. PERS 338-355.

30. Reciprocity Procedures when applying Reciprocity Salaries. PERS 356-357.

31. Student Procedures for Reciprocal Agencies. PERS 358.

32. CalPERS SmartDesk Plus printouts. PERS 359-373.

33. Retirement Allowance Estimate Request forms (various dates). PERS 533-546.

X 34. LACERA Retirement Plans A, B &C, General Member. LA 18-61. X

X 35. LACERA Retirement Plans A&B, Safety Member. LA 62-100. X

X 36. LACERA Plans A and B, Safety. LA 101-168. X

X 37. Deferrals & Withdrawals. LA 169-174.

X 38. Withholding Tax Requirements on Withdrawals from LACERA. LA 175.

X 39. IRS 20% Withholding Rules for Qualified Plan Distributions. LA 176-177.

40. LACERA Deferral/Withdrawal Application Form/Instructions. LA 179-181.

X 41. LACERA screen shot print outs re reciprocity. LA 182-190.

X 42. LACERA Retirement Plans. LA 191-226. X

X 43. LACERA Some Day. LA 227-261.

X 44. LACERA Retirement Plans A and B, Safety Member. LA 263-298.

X 45. LACERA Retirement Plans A, B, and C, General Member. LA 299-364. X

X 46. LACERA Retirement Plans A, B, and C, General Member. LA 365-400.

X 47. LACERA Some Day. LA 401-437.

X 48. Welcome To LACERA. LA 438-453.

X 49. Welcome To LACERA. LA 454-467.

X 50. LACERA Withdrawal/Reciprocity. LA 468-483.

X 51 Closing brief (No)

X 52 Req. for Offic. Notice (No)

X 53 Cudahy's Joinder (No)