



Agenda Item 9b

October 14, 2013

ITEM NAME: Consultant Review of the Global Equity Program

PROGRAM: Global Equity

ITEM TYPE: Program Review – Information

EXECUTIVE SUMMARY

This agenda item provides an overview of the internal equity management functions within Global Equity.

STRATEGIC PLAN

The agenda item supports the CalPERS Strategic Plan goal to cultivate a high-performing, risk-intelligent and innovative organization. Annual program reviews support the Investment Committee (IC) in its oversight capacity.

BACKGROUND

This agenda item is Wilshire Associates' 2013 Review of Global Equity as requested by the IC.

BUDGET AND FISCAL IMPACTS

Not Applicable

ATTACHMENTS

Attachment 1 – Consultant Opinion Letter – Internal Equity Portfolios Review

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