



Agenda Item 7a

September 16, 2013

ITEM NAME: CalPERS Consultant Public Funds Universe Comparison Report

PROGRAM: Total Fund

ITEM TYPE: Asset Allocation, Performance & Risk – Information

EXECUTIVE SUMMARY

This agenda item provides Wilshire Associates' report comparing CalPERS to a universe of other large public pension funds.

BACKGROUND

Public funds utilized in the comparison report include funds with more than \$10 billion dollars in asset value. The universe comparison report is created and compiled by Wilshire Associates Consulting, the Primary Pension Consultant to the CalPERS Investment Committee. Key elements of the report include comparisons on:

- Rates of return
- Risk versus total return
- Asset allocation.

BUDGET AND FISCAL IMPACTS

Not Applicable

ATTACHMENTS

Attachment 1 – Wilshire Universe Comparison Report

CAROL MOODY
Interim Chief Operating Investment Officer