

DRAFT

CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
PRIVATE EQUITY CONSULTANT SERVICES
PROPOSAL EVALUATION SHEET

Firm's Name _____

I. PROPOSAL QUESTIONNAIRE RESPONSE	Maximum Points	Proposer's Points
Quality of Organization, Background and Team	66	_____
Quality of Services to be Provided	67	_____
Alignment of Proposal with CalPERS needs	67	_____
TOTAL TECHNICAL POINTS*		200

* The highest scoring proposals, as determined by CalPERS, will continue in the evaluation process.

II. FEE PROPOSAL	Maximum Points	Proposer's Points
Fee Proposal Evaluation	300	_____
TOTAL FEE POINTS		300

COMBINED SECTION I AND II TOTAL POINTS	Maximum Points	Proposer's Points
Section I Total Points	200	_____
Section II Total Points	300	_____
TOTAL SECTIONS I AND II POINTS**		500

** The highest scoring proposals, as determined by CalPERS will be Finalists.

Firm's Name _____

PROPOSER SELECTED AS FINALIST? Yes No

BACKGROUND AND REFERENCE CHECKS

If conducted, background and reference checks satisfactory? Yes No N/A

III. INVESTMENT COMMITTEE INTERVIEWS	Maximum Points	Proposer's Points
Investment Committee Interviews	500	_____
TOTAL INVESTMENT COMMITTEE INTERVIEW POINTS	500	_____

GRAND TOTAL COMBINED POINTS	Maximum Points	Proposer's Points
Total Technical Points	200	_____
Total Fee Points	300	_____
Investment Committee Interview Points	500	_____
GRAND TOTAL POINTS	1000	_____