



## CalPERS Board of Administration PRA Summary Report, May 2013

Stakeholder Relations

<b>May 1 - May 31, 2013</b>	
New PRAs received	27
PRAs closed	28

<b>Monthly Averages for Previous 12 Months</b>	
PRAs received	23
PRAs closed	25

<b>Annual Totals</b>	<b>2011*</b>	<b>2012</b>	<b>2013</b>
PRAs received	219	282	93
PRAs closed	194	292	107

\*2011 totals - STRL received the process on 4/15/2011 through 12/31/2011

<b>Total Active PRAs</b>	
As of May 30, 2013	25

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### Closed Public Records Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	Closed Date
1	8/27/2012	N/A	Peter Byrne	844	Blum Capital and CBRE Investment communications and reports	5/13/2013
2	1/11/2013	Mastagni, Holstedt, Amick, Miller & Johnsen	Chandler Saxton	1037	Annual Employer statements for the most current fiscal year for: BART and City of Sacramento.	5/2/2013
3	2/7/2013	N/A	Jason Raymond	1093	All marketing material, documents, correspondence, presentations, and travel regarding Atlantic Pacific Capital (APC)	5/31/2013
4	2/11/2013	SEIU	Jack McGlinn	1096	Names, Notices, job titles, duty descriptions, payments, payment dates, and evidence that state workers were offered overtime opportunities in regards to Additional Appointments	5/13/2013
5	3/20/2013	Thomson Reuters	Sarah Wocjik	1157	Interest in ordinary shares of Hong Kong and Shanghai Banking Corporation Limited (HSBC) holdings	5/1/2013
6	3/22/2013	Citibank	Thad Garrison	1162	Documents relating to Request for Proposal No. 2012-6385, Private Equity Accounting and Data Services	5/8/2013
7	4/5/2013	Thompson Reuters	Massimilliana Gironi	1220	Interest in shares in Old Mutual PLC	5/3/2013
8	4/8/2013	N/A	Dora Meza	1182	Information pertaining to the current investments directly related to Fossil Fuel	5/3/2013
9	4/8/2013	N/A	Donn Campion	1183	Audited financial statements, records and names of properties owned by IHP or related entities which were funded by CalPERS for IHP Capital Partners Fund III aka. IHP Fund III, aka IHP Capital Partners Inc. Fund III, aka International Housing Partners Fund III	5/21/2013
10	4/9/2013	N/A	Nick Arnott	1185	Proxy Voting Records	5/3/2013
11	4/16/2013	N/A	Ludovic Phalippou	1198	Most recent cash flows of Private Equity Funds	5/16/2013
12	4/18/2013	Pitchbook Data, INC	Tessa Griffin	1204	Quarterly investment records from Q3 2012	5/21/2013
13	4/24/2013	Westlands Water District	David Ciapponi	1223	Copies of all documents related to CalPERS interpretation and/or implementation of Section 7522.52(a) of the Public Employees' Pension Reform Act	5/16/2013
14	4/29/2013	Blue Shield of CA	Tom McCaffery	1215	Documents relating to Request For Proposal No. 2012-6334, Health Benefits Plan Administrator Health Maintenance Organization	5/13/2013
15	5/1/2013	N/A	Maxine Thompson	1219	Pension amount received for Mr. Bernie Varner	5/1/2013
16	5/1/2013	N/A	Kevin Burkhart	1222	Copies of the most recent procurement solicitation documents (such as a request for proposal (RFP), request for qualifications (RFQ) or other such document) issued by this agency for the purpose of securing (a) portfolio monitoring of securities holdings, and/or (b) securities litigation counsel	5/8/2013
17	5/1/2013	Activist Insight	Jamie Dickson	1218	The names and monthly net performance for March 2013 of any funds in which CalPERS currently invests or has done so previously which have an activist or corporate governance strategy	5/7/2013
18	5/1/2013	N/A	Adam Handwerker	1221	The terms of the CalPERS Partnership with Invesco Real Estate as a new manager for its Multifamily Real Estate Program	5/10/2013

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**Closed Public Records Act Requests**

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	Closed Date
19	5/2/2013	N/A	Kinhung Cheung	1224	Documentation regarding the CalPERS Public Employees' Retirement Fund, specifically the schedule of investment portfolio by asset class and manager, list of service providers, specifically the Record-keeper as well as the Investment Consultant(s) (ex. Callan, R.V. Kuhns, etc.) of the plan(s), the plan's current discount rate, and average retirement age	5/16/2013
20	5/3/2013	Judicial Watch	Sterling Norris	1225	Any and all records of monies donated between January 2008 and January 2013 by California Public Employees Retirement System (CalPERS) to CaliforniaALL, a partnership fund, consisting of partners: California Public Employees Retirement System, California Public Utilities Commission (PUC), State Bar of California, and California Department of Insurance (CDI). 2. Any and all records of distribution of funds from CaliforniaAll, between January 2008 and January 2013.	5/10/2013
21	5/8/2013	N/A	Kinhung Cheung	1229	Documentation regarding the CalPERS Legislators Retirement System, California Judges Retirement Plan I and II, specifically the schedule of investment portfolio by asset class and manager, list of service providers, specifically the Record-keeper as well as the Investment Consultant(s) (ex. Callan, R.V. Kuhns, etc.) of the plan(s), the plan's current discount rate, and average retirement age	5/31/2013
22	5/15/2013	Associated Press	Judy Lin	1234	All travel expenses incurred by CalPERS' board members and key staff for calendar years 2009, 2010, 2011 and 2012 (all travel expenses including but not limited to employee reimbursements, hotel, airfare, car rental, food and drinks, and any other charges paid by CalPERS)	5/17/2013
23	5/15/2013	N/A	Anjeli Kapal	1235	Gross returns for CalPERS investments as of 3/31/2013	5/21/2013
24	5/16/2013	Eaton Interpreting	Kim Eaton	1238	Rates and scores related to CalPERS Solicitation No. 2012-6607, Sign Language Interpreting Services Spring Fed Pool	5/22/2013
25	5/16/2013	Freelance Journalist	Peter Byrne	1236	Expense/travel reports for Joseph Dear, 1/12/12 to present	5/17/2013
26	5/16/2013	Freelance Journalist	Peter Byrne	1237	Wilshire Executive Summary of Performance for 4th quarter each year 2000-2009 that includes corporate governance	5/21/2013
27	5/23/2013	Truven	Leanne Richardson	1243	Copies of all public records for and from the winning bid awarded for the Request for Proposal No. 2012-6367, Generation 3 Data Warehouse (GEN3)	5/23/2013
28	5/23/2013	Optum	Edward Gilmartin	1241	Copies of all vendor responses received, both technical and pricing, to CalPERS Solicitation No. 2012-6367, Generation 3 Data Warehouse (GEN3)	5/31/2013

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**Open Public Records Act Requests**

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	2/8/2013	N/A	Jason Raymond	1094	All marketing material, documents, travel expenses, correspondence, presentations, involving Ron Burkle, gifts to CalPERS by Yucaipa owners, partners or others affiliated with Yucaipa
2	3/8/2013	Transparent California	Zachary Rees	1137	Listing of retiree name, position, employer, and pension amounts for 2012
3	3/12/2013	N/A	Suzanne Quitoriano	1142	Listing of City of Oxnard employees and retirees that have a break in service, as of March 2013
4	3/15/2013	N/A	Michael Alvarez	1147	Listing of hedge fund managers currently underlying fund-of-hedge fund investments 47 Degrees North 1848 Fund; Rock Creek 1848 Fund; and PAAMCO 1848 Fund, as well as, all email correspondence with employees of TPG-Axon Capital and TPG Capital from January 1, 2004 to March 15, 2013
5	3/19/2013	First Investors	Cheryl Cousino	1152	Listing of last name, first name, employment location, position/title, total years of service, and data of hire for all active CalPERS members
6	4/5/2013	N/A	Ronald & Cherylyn Smith	1178	Records of studies, impacts, revenues, and profit and loss information relating to the solvency of the CalPERS Long Term Care (LTC) program, as well as, pension and salary benefits paid to committee board members
7	4/8/2013	N/A	Margaret Thum	1190	All documents between 1/1/01 and 12/31/03 regarding the city of Pacific Grove
8	4/9/2013	LA Times	Paul Pringle	1189	Unused Sick Leave Accrual for all retirees between 2009-2012
9	4/9/2013	Law Office of John Michael Jensen	John Michael Jensen	1191	Copies of all documents in CalPERS' possession referring or relating to or bearing on Desi Alvarez and Chino Basin Watermaster
10	4/17/2013	Law Office of John Michael Jensen	John Michael Jensen	1205	Documents relating to payments in addition to retirement , death benefit, refund check, etc
11	4/24/2013	LA Times	Abigail Sewell	1216	Any communications between CalPERS and the cities of Hawthorne and/or Inglewood in the past year regarding Jan Vogel. Records of enforcement action taken in 2006 relating to another retired annuitant in the City of Hawthorne, Richard Prentice and any other enforcement actions related to annuitants in Hawthorne since.
12	4/26/2013	Smith Lillis Pitha, LLP	Martin Pitha	1217	All documents relating to estimates, calculations, allowances, communications and other documents relating to Rick A. Coleman
13	5/6/2013	N/A	Lukas Ross	1226	Copies of the 2000 report on agricultural investment from Kenneth Leventhal, a list of ALL current investments in the Agricultural Land Real Estate Portfolio, and a list of ALL the agricultural management firms contracted by CalPERS and its partners
14	5/6/2013	Freedom of Information Act Pension Coalition	Mark Sutherland	1227	Copies of all contractual documents between 12/31/1989 and 12/31/2012 related to a pension investment(s) by CalPERS in an Enhanced Equity Index fund(s) or separate account(s) managed by State Street Global Advisors and/or Blackrock Investment Management (known as Barclays Global Investors prior to December 9, 2009)
15	5/6/2013	Orange County Register	Teri Sforza	1231	The most recent total database of retiree information, as well as, the 10 top-paid retirees from that database (name, agency, annual benefit)
16	5/6/2013	Israel Divestment Campaign	Mikos Fabersunn	1232	Correspondence between CalPERS staff and Investment Committee members regarding Elbit Systems, Ltd., and Veolia Environnement S.A.
17	5/7/2013	City of Glendale	Andrew Rawcliffe	1228	The years of service, date of hire, and benefits for Dawn Devine Pelt a.k.a. Dawn Pelt

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**Open** Public Records Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
18	5/8/2013	My Public Pension	Jim Niehaus	1230	Information regarding the submission and approval of the City of Eureka's contract exclusions
19	5/24/2013	N/A	Linda Vogel	1242	Regulation/policy/procedure stating how CALPERS determines how much to reimburse a state agency retiree for excess Medicare premiums
20	5/24/2013	Former Sacramento Union reporters	Stephen Chaneka and Robert Taylor	1246	Final retirement compensation amounts for the following former and current state officials: Edmund G. "Pat" Brown, Ronald Reagan, George Deukemejian, Edmund Jerry Brown Jr., Richard Nevins, George Reilly, Alan Cranston, Glen M. Anderson, George E. Danielson, Thomas Kuchel, Stanley Mosk, Ralph Dills, Robert S. Stevens, Clarence D. Alexander, George Zenovich, Joseph A. Rattigan, Gordon Cologno, R. Brian Kidney, Darryl R. White, Alan Robbins, Joseph B. Montoya, Paul B. Carpenter, William M. Bennett, Frank Jordan, Jesse M. Unruh, Bob Moretti, March Fong Eu, David Elder
21	5/28/2013	Associated Press	Judy Lin	1247	Any and all car rental expenses filed by CalPERS' board members and key staff for the calendar year 2011 and 2012. By board members and key staff, I mean anyone who is required to file a Form 700 under the board's adopted policy.
22	5/29/2013	N/A	David Chey	1244	Confirmation that Cormac J. Carney, who was a judge for approximately the years 2003 and 2004 is a pensioner/annuitant who is currently receiving, or will receive upon reaching the CalPERS set retirement age and please identify that retirement age, CALPERS pension benefits
23	5/30/2013	N/A	Enrico Ferroni	1248	Copy of the contract between CalPers and Blue Cross (specifically the fees paid Blue Cross for administering the health plan)
24	5/31/2013	Law Office of John Michael Jensen	John M. Jensen	1250	Any and all documents listing the contact information for the computer vendors, providers, or contractors that provided any computer system to CalPERS from January 1, 2000 to the present
25	5/31/2013	N/A	Robert Keyes	1251	Names, addresses, phone numbers and email addresses of all persons, organizations or businesses who have made any Public Records Act requests, any type of inquiry regarding raises of premiums, regarding the CalPERS Long-Term Care program