



California Public Employees' Retirement System
External Affairs Branch
Office of Stakeholder Relations

Memorandum

April 9, 2013

To: EXECUTIVE OFFICERS

From: ROBERT UDALL GLAZIER
Deputy Executive Officer
External Affairs Branch

Subject: PUBLIC RECORDS ACT MONTHLY UPDATE

Please find attached the spreadsheet used to record and monitor the monthly received and completed Public Records Act (PRA) requests. Below is a quick summary of the data:

March 1 – March 31, 2013	
New PRAs received	12
PRAs closed	21

Monthly Averages for Previous 12 Months	
PRAs received	24
PRAs closed	25

Annual Totals	2011*	2012	2013
PRAs received	219	282	53
PRAs closed	194	292	57

*2011 totals - STRL received the process on 4/15/2011 through 12/31/2011

Total Active PRAs	
As of March 31, 2013	24

Please contact Linda Evans, Acting Division Chief, 3-0791, if you have any questions or concerns.

Attachment

COMPLETED



Request Date	Requestor	Subject	Final Response Mailed/Emailed
1/1/13	My Public Pension – Jim Niehaus	Copy of ING Peace Officers/Firefighters Fund contract	3/6/13
1/14/13	Secova – Rajesh Gupta	Information regarding Request for Proposal 2012-6517, Dependent Eligibility Verification Audit	3/6/13
1/22/13	James Mills – Individual	Updated information for California Emerging Ventures Fund Performance	3/1/13
1/23/13	Sharp – Leslie Pels-Beck	Copies of current Blue Shield and Kaiser contracts	3/7/13
1/23/13	Tullett Prebon (Europe) Ltd – Kipp Elkington	Active Private Equity Partnership data for Q1 2012, Q3 2011, and Q4 2011	3/1/13
2/5/13	My Public Pension – Jim Niehaus	Copy of City of Eureka contract plus any and all amendments	3/7/13
2/7/13	Law Office of John F. Martin – Georgelle Heintel	Documents relating to an appeal of a specific CalPERS member and the Oakland Housing Authority	3/1/13
2/25/13	Kimmey Conklin – Individual	A listing of all Las Virgenes Municipal Water District retirees/beneficiaries who are currently receiving a monthly benefit amount	3/6/13
2/26/13	Interpreters Unlimited – Amanda Caraker	Copy of the contract(s) currently in place that provides American Sign Language services to CalPERS	3/8/13
2/26/13	William Thomas – Individual	Actuarial reports, CalPERS Board of Administration minutes, and the proposed rate increase matrix regarding the Long Term Care rate increase	3/4/13
2/26/13	Administrative Office of the Courts – Rhonda Williams	A list of names of all California Justices who have retired since January 1, 2008	3/12/13
2/28/13	Schroders – Nichola Bellini	Copy of two submitted Request for Proposals, one from Pabrai Investment Funds, and the other from Aquamarine Capital Management	3/7/13

COMPLETED



Request Date	Requestor	Subject	Final Response Mailed/Emailed
3/1/13	Robert Keyes – Individual	Names, addresses, telephone numbers, email addresses of all CalPERS Long Term Care enrollees who have complained or otherwise inquired about these rate increases, now, or in the past	3/1/13
3/3/13	Donald Bachman – Individual	Copy of the current 2013 CalPERS Health Plan rate sheet for Nevada County, California	3/6/13
3/5/13	My Public Pension – Jim Niehaus	Transcripts of Long Term Care agenda item #5 from October 16, 2012 Pension & Health Benefits committee, and transcripts of Long Term Care agenda item #7 from February 20, 2013 Pension & Health Benefit committee	3/22/13
3/6/13	CalVet Advisors – Richard Milner	Copy of consulting contract No. 2008-4840, Stress Management Workshop consultant	3/24/13
3/7/13	Californians Aware – Torrance Chapter	Copy of the Audit Services Public Agency Review for the City of Torrance	3/11/13
3/7/13	Activist Insight – Jamie Dickson	A list of the names and monthly net performance from November 2012 of any funds which have an activist or corporate governance strategy and that CalPERS invests or invested in	3/29/13
3/19/13	Orange County Retirement System – Christine Kluger	Copies of any presentation handouts that accompanied Allen Emkin during the March 18, 2013 Investment Committee Board of Administration meeting	3/28/13
3/22/13	Comadrona – Mary Lang	A list of vendors and fees for the current Strategic Management and Operational Business Consulting Services Spring-Fed Pool	3/29/13
3/27/13	Mercer – Bruce Barge	A list of vendors and fees for the current Strategic Management and Operational Business Consulting Services Spring-Fed Pool	3/29/13

ACTIVE



Request Date	Requestor	Subject	Assigned Program Area
3/7/13	My Public Pension – Jim Niehaus	Copy of membership exclusions listed in the contract for San Francisco Housing Authority	CASD
3/8/13	Transparent California – Zachary Rees	Pension and benefit records for all 2012 CalPERS retirees	BNSD
3/12/13	Suzanne Quitarano – Individual	Updated pension data on City of Oxnard retirees	BNSD
3/13/13	Associated Press – Judy Lin	A copy of the airfare transparency report for 2009 and 2010	FCSD
3/15/13	Michael Alvarez – Individual	A list of hedge fund managers currently underlying fund-of-hedge investments 47 Degrees North 1848 Fund, Rock Creek 1848 Fund, and PAAMCO 1848 Fund, as well as, all email correspondence with employees of TPG-Axon Capital and TPG Capital from January 1, 2004 to March 15, 2013	INVO and ITSB
3/15/13	City of Rancho Palos Verdes – Katherine Downs	A list of employer agencies that have requested plan termination calculations from CalPERS during the past 12 months	ACTO
3/19/13	Van Guardians – Barry Allen	Retiree names and pension amounts for City of Glendale	BNSD
3/19/13	First Investors – Cheryl Cousino	Name, years of service, position/title, employer information for all CalPERS members	BNSD and CASD
3/20/13	Thomson Reuters – Sarah Wojcik	Number of shares held and interest in regards to Hong Kong and Shanghai Banking Corporation Limited (HSBC)	INVO
3/20/13	Franklin Health – Greg Franklin	A copy of the Pharmacy Benefits Request for Proposal and the CVS CareMark contract currently in place	BPPP
3/22/13	Citibank – Thad Garrison	A copy of all submissions and scoring evaluations for Request for Proposal No. 2012-6385, Private Equity Accounting & Data Services	OSSD
3/28/13	James Templeton – Individual	A copy of the latest contract and Actuarial study for the Herald Fire Protection District	ACTO and CASD