



California Public Employees' Retirement System  
 External Affairs Branch  
 Office of Stakeholder Relations

## Memorandum

March 7, 2013

To: EXECUTIVE OFFICERS

From: ROBERT UDALL GLAZIER  
 Deputy Executive Officer  
 External Affairs Branch

Subject: PUBLIC RECORDS ACT MONTHLY UPDATE

Please find attached the spreadsheet used to record and monitor the monthly received and completed Public Records Act (PRA) requests. Below is a quick summary of the data:

<b>February 1 – February 28, 2013</b>	
New PRAs received	15
PRAs closed	19

<b>Monthly Averages for Previous 12 Months</b>	
PRAs received	26
PRAs closed	25

<b>Annual Totals</b>	<b>2011*</b>	<b>2012</b>	<b>2013</b>
PRAs received	219	282	41
PRAs closed	194	292	36

\*2011 totals - STRL received the process on 4/15/2011 through 12/31/2011

<b>Total Active PRAs</b>	
As of February 28, 2013	26

Please contact Linda Evans, Acting Division Chief, if you have any questions at 3-0791.

Attachment

COMPLETED



Request Date	Requestor	Subject	Final Response Mailed/Emailed
6/21/12	Stephen Martin – Individual	Lease documents of tenants who occupy space in real estate owned by CalPERS	2/8/13
7/10/12	Center for Investigative Reporting – Matt Smith	Communications between Mortgage Resolution Partners	2/11/13
8/20/12	The Desert Sun – Rebecca Walsh	All records accounting for spending on employee travel & conferences from January 2007 – August 2012. Including Educational Forum 2011 & 2012	2/25/13
9/24/12	Avigal Horrow – Individual	All documents submitted by the City of Vernon regarding a specific CalPERS member	2/27/13
11/26/12	Montecito Journal – Bob Hazard	Retirement date, gross allowance, COLA, years of service, for Montecito Protection Fire District	2/7/13
12/11/12	Law Offices of John M. Jensen – John Michael Jensen	Additional documents relating to the City of Vernon and a specific CalPERS member	2/8/13
12/6/12	The Sacramento Bee – Jon Ortiz	Data and statistics on purchases of Additional Retirement Service Credit	2/19/13
12/19/12	San Diego County Taxpayers Association – Sean Karafin	June 2010 (FY 2014 employer contribution rates, FY 2015 projected employer contribution rates) valuation reports, most recent employer statements for: (all plans including safety & miscellaneous) for 17 cities in the San Diego area	2/21/13
12/19/12	Melody Robeson – Individual	Request for Proposal for Core Real Estate Investment Management in Calendar Year 2012	2/14/13
12/19/12	Melody Robeson – Individual	Request for Proposal for Core Real Estate Investment Management in Calendar Year 2010	2/14/13
1/8/13	Madison & Associates – Miles T. Madison	Records retained by CalPERS that pertain to a specific CalPERS member	2/8/13

## COMPLETED



Request Date	Requestor	Subject	Final Response Mailed/Emailed
1/11/13	Optum – Eddie Gilmartin	Copy of the completed Feasibility Study Report that was approved for the Request for Proposal No. 2012-6367 Generation 3 Data Warehouse (GEN 3) for the CalPERS Healthcare Decision Support System	2/21/13
1/14/13	Daniel McMillan – Individual	As of December 2012, a breakdown of number of CalPERS retirees receiving \$60,000, \$80,000, \$100,000 or less annually in retirement	2/7/13
1/14/13	SEIU – Jack McGlenn	Any and all current contracts, complete with any and all amendments and the statement of work, for those contracts exceeding a dollar value in excess of \$5 million. Also, a registry of all current CalPERS contracts, including but not limited to, the name of the vendor, the amount of the contract, start/end dates, and description of goods and services	2/15/13
1/16/13	Capello Corporation – Wayne Platt	A copy of Spring Fed Pool contract that advisors are required to sign for the Private Equity Program	2/25/13
1/17/13	RPEA – Jim Spaulding	Names of new retirees in Calendar Year 2012 retiring from the City of Long Beach	2/27/13
1/24/13	Thomson Reuters – Massimiliano Gironi	Interest in shares of Old Mutual PLC	2/8/13
2/5/13	IBM – Megan Panson	Request for Proposal responses to No. 2011-6339. 10 responses requested: Cambria, Deloitte, CGI, SoftSol Tech, SAIC, KPMG, Accenture, VIP, Maximus, Microsoft	2/22/13
2/15/13	Mayya Novakovskiy – Individual	State retirement benefits paid to three specific CalPERS members	2/19/13



## ACTIVE

Request Date	Requestor	Subject	Assigned Program Area
2/5/13	My Public Pension – James Niehaus	Contract between the City of Eureka and CalPERS	CASD
2/7/13	Law Office of John F. Martin – Georgelle Heintel	Documents relating to an appeal of a Specific CalPERS member and the Oakland Housing Authority	CASD
2/7/13	David DeBoer – Individual	List of buy and sell transactions on stock index: AAPL Time-frame: 1997 – present Data needed: buy date, buy price, buy volume, sale date, sale price, and sale volume	INVO
2/7/13	Jason Raymond – Individual	Atlantic-Pacific Capital (APC) – All marketing material, documents, correspondence, presentations, etc. All documents involving James Manley, Jennifer Tedesko, Brendan Edmonds (placement agents). All documents on travel of CalPERS employees arranged by APC (Record dates 2007-2/1/13).	INVO, FCSD, EXEO
2/8/13	Jason Raymond – Individual	Yucaipa Companies – All marketing material, documents, correspondence, presentations, etc. involving Yucaipa and Ron Burkle. All gifts to CalPERS by Yucaipa owners, partners or others affiliated w/ Yucaipa. All correspondence between Yucaipa, Scott Stedman, and CalPERS Board, Executives, Portfolio Managers, or other employees. Documents on all travel of CalPERS employees arranged by, paid for, or involving Yucaipa (Record dates 2001-2/1/13).	INVO, FCSD, ECOM, EXEO
2/11/13	SEIU – Jack McGlenn	Names, notices, job titles, duty descriptions, payments, payment dates, and evidence that state workers were offered overtime opportunities in regards to Additional Appointments	HRSD



ACTIVE

Request Date	Requestor	Subject	Assigned Program Area
2/19/13	David McGuinness – Individual	Requesting all information received by CalPERS in response to its solicitation on October 18, 2012 – Request for Proposal for master custody services.	OSSD
2/20/13	Mary Harden – Individual	Request for Proposal (RFP) 2012-6517 Dependent Eligibility Audit. Would like to request all competitor responses to this RFP.	OSSD
2/22/13	William Thomas – Individual	Long Term Care 2013 rate increase – Documents relating to Actuarial Reports, Board of Administration minutes, and the proposed rate increase matrix	BPPP
2/24/13	Coral Hilder – Individual	Requesting to review a complaint filed regarding a specific CalPERS member	CASD
2/25/13	Kimmey Conklin – Individual	A listing of all Las Virgenes Municipal Water District retirees/beneficiaries who are currently receiving a monthly benefit amount – this includes anyone who retired during Calendar Year 2012. The information is to include (1) Employee Name (Retiree/Beneficiary) and (2) Benefit Amount (Monthly)	BNSD
2/26/13	Administrative Office of the Courts – Rhonda Williams	A list of names of all the California Justices who have retired since January 1, 2008	JLRS
2/26/13	Jones-Mayer – Ivy Tsai	All allocation agreements approved by CalPERS in connection with separation of public agencies or creation of successor agencies for the past 3 years	INVO



ACTIVE

Request Date	Requestor	Subject	Assigned Program Area
2/26/13	Patrick McNamara – Individual	<ol style="list-style-type: none"> <li>1. Any and all documents requested by or provide to the County of Riverside which projected the cost to the County of transitioning from the 2% at 50 safety retirement formula to the 3% at 50 safety retirement formula on or about July 2001</li> <li>2. Copies of any contracts or amendments thereto of any agreements between CalPERS and the County of Riverside, which provided for the transition of the County safety classifications to the 3% at 50 formula from the prior 2% at 50 formula (1999 – 2001)</li> <li>3. Any contracts/ amendments between CalPERS and County of Riverside which transitioned safety employees of the Perris police department into the County of Riverside safety retirement plan (1996 – 1999)</li> </ol>	CASD and ACTO
2/26/13	I U Group – Amanda Caraker	Copies of contract(s) currently in place that provides American Sign Language services to CalPERS	OSSD