



Board of Administration
California Public Employees' Retirement System

Agenda Item 5b

March 20, 2013

ITEM NAME: Board Travel Approvals

PROGRAM: Board of Administration

ITEM TYPE: Action Consent

RECOMMENDATION

Approve the attached travel requests as required under the Board of Administration's travel policy.

ATTACHMENTS

As required under the Board of Administration Travel Policy, attached are:

- A. Over \$500/Out of State/Country Travel Requests Approved by Board President
 - JJ Jelincic – San Francisco, CA
 - JJ Jelincic – Medford, OR
 - JJ Jelincic – Boston, MA
 - Robert Biegler – Chicago, IL
 - Henry Jones – Pasadena, CA
 - Henry Jones, Manila, Philippines
 - Henry Jones, Beijing, China

Rob Feckner, President
Board of Administration

Board Member Travel Requests
Approved by the Board President

Board Member	Date	Destination	Purpose of Travel
JJ Jelincic	4/30/13 -5/2/13	San Francisco, CA	Attend Ceres Conference
JJ Jelincic	6/5/13 – 6/6/13	Medford, Oregon	Attend Chapter Meeting to Update on CalPERS
JJ Jelincic	6/9/13 – 6/12/13	Boston, MA	Attend Trustee Leadership Forum for Retirement Security
Robert Biegler	6/25/13-6/28/13	Chicago, IL	Certificate of Achievement in Public Plan Policy
Henry Jones	7/10/13-7/12/13	Pasadena, CA	Pacific Pension Institute Board Meeting and Roundtable
Henry Jones	8/28/13-9/1/13	Manila, Philippines	Pacific Pension Institute Board Meeting and Asia Dialogue
Henry Jones	11/6/13-11/10/13	Beijing, China	Pacific Pension Institute Board Meeting and Roundtable



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee) Out of Country Out of State

Registration Fee: 600⁰⁰

Name: J J JELINCIC Date(s) of Travel: 4/30-5/2/13

Destination: SAN FRANCISCO

Sponsoring Organization: CERES

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)

CERES CONFERENCE 2013

If CalPERS is not paying for the trip, explain circumstances:

J J Jelincic
Board Member

3/5/13
Date

Approved Denied

[Signature]
Board President (or Vice President if President is traveling)

3/7/13
Date

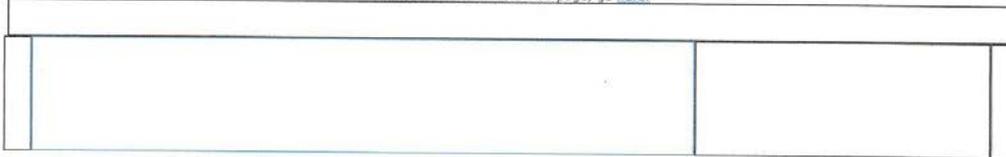
Member-Only Events: Join us a day before the Ceres Conference

Ceres Conference 2013 [info@ceres.org]

Sent: Thursday, February 28, 2013 7:43 AM

To: Jelincic, JJ

To view this email as a web page, go [here](#).



**Invitation: Pre-Conference Member-Only Events
April 30, 2013
San Francisco, CA**

Dear JJ,

We would like to invite you to participate in a [series of complimentary member-only events](#) on April 30th, the day before the *2013 Ceres Conference* in San Francisco, CA. Please see our list of pre-conference activities below, which includes the celebration of an exciting milestone: INCR's 10th anniversary. As a member of both INCR and the Ceres Coalition, we are pleased to present you with multiple opportunities on April 30th. One of the many benefits of being a member of both networks is that you have access to an even wider variety of events and networking opportunities.

Lunch with the Ceres Board of Directors - 12:15 - 1:30 p.m.

Please join us along with the Ceres Board of Directors for a luncheon on April 30th during which you will have the opportunity to meet other sustainability leaders from Ceres's Company and Investor networks. We hope this will be a chance for you to learn from one another and for us to hear from you about the ways Ceres and its coalition can better work with you to advance your sustainability efforts in the year ahead.

INCR 2013 Annual Meeting - 2:00 - 5:00 p.m.

This year's INCR Meeting - which is the only in-person annual meeting of all INCR members - will feature updates on accomplishments over the past year, priorities for 2013 and the launch of *The 21st Century Investor: The Ceres Roadmap for Sustainability*. It will also feature several other sustainable investment tools and reports related to ESG investing and corporate engagements.

Realizing Renewable Energy Goals - 2:00 - 4:00 p.m.

As companies, investors and policy-makers look to achieve their sustainability goals and shift to a low-carbon economy, the transition to renewable energy sources has proved a challenge for many. Last year, Ceres's *Road to 2020* assessment of 600 of the largest companies in the U.S. showed that while there are pockets of leadership, far too many companies are lagging behind in setting, and achieving their renewable energy goals.

Join us for an in-depth discussion on industry best practices, what the current and future policy landscape looks like and what that means for your business. We will explore ways for companies to overcome internal barriers and take advantage of external opportunities. From the recent extension of the Production Tax Credit to research showing how many of the world's largest companies are setting renewable energy goals, the issue is ripe for exchanging ideas and refining strategies.

INCR 10th Anniversary Reception - 5:00 - 6:00 p.m.

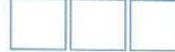
We hope you can join us for hors d'oeuvre and drinks at a special reception celebrating INCR's 10th anniversary and member accomplishments over the past decade. Please note that you do not need to attend the INCR 2013 Annual Meeting in order to register for the reception.

To register for one or more of these pre-conference events, [please click here](#). Space for the afternoon events is limited, so please RSVP by April 1, 2013.

**Schedule of Events
April 30, 2013**

- Lunch with the Ceres Board of Directors**
12:15 - 1:30 p.m.
- INCR 2013 Annual Meeting**
2:00 - 5:00 p.m.
- Realizing Renewable Energy Goals**
2:00 - 4:00 p.m.
- INCR 10th Anniversary Reception**
5:00 - 6:00 p.m.
- Welcome Reception**
6:00 - 8:00 p.m.

Stay Connected with Ceres:



Ceres CONFERENCE
2013 MAY 1-2 • SAN FRANCISCO CA

PROGRAM SUBJECT TO CHANGE
UPDATED 2.22.13

Tuesday, April 30

6:00 pm Welcome Reception

Wednesday, May 1

7:30 am Registration opens

8:00 am Business for Innovative Climate and Energy Policy Breakfast

With the 2012 elections behind us and a new Congress getting underway in Washington, join BICEP members for a timely conversation on the state of climate and energy policy in the U.S. How has the recent extreme weather impacted the public debate around the need for action? What might be expected from the leaders in Washington? Learn about the progress being made and the need for more business and investor voices in the policy conversation.

9:30 am Opening Session: Welcoming Remarks and Plenary Conversation

- Welcoming Remarks: Anne Stausboll, CEO, California Public Employees' Retirement System (CalPERS)
- Featured Speaker: Dan Hesse, CEO, Sprint

10:30 am Break

11:00 am Workshops

Behind the Curtain: Investor Strategies for Private Engagement with Companies

Leading investors are rapidly ramping up programs to engage with companies on ESG related risks and opportunities. Much of this important work goes unnoticed because it is conducted privately. How do investors decide to use private rather than public means of engagement? How do investors choose companies for these closed-door dialogues? Most importantly, how are these dialogues influencing investment decisions as well as company practices? Join a lively conversation that will address these critical questions and take your questions in real time via twitter.

Speakers:

- Geeta Aiyer, CFA/President, CIO, US Strategies Portfolio Management, Boston Common Asset Management
- Anne Simpson, Senior Portfolio Manager, Investments, Head of Corporate Governance, California Public Employees' Retirement System (CalPERS)
- Chad Spitzer, Director, PMG-Corporate Governance & Responsible Investment, BlackRock

Boosting Urban Resiliency to Climate Change: The Role of Insurers

Many U.S. cities are increasingly vulnerable to climate change impacts, including higher sea levels, elevated storm surges and more damaging flooding. The insurance sector is especially susceptible to the financial losses from extreme weather, but it is also uniquely positioned to foster preventive measures that will make buildings and vital infrastructure more resilient. Hear how insurance and reinsurance companies are ramping up efforts to boost climate resiliency in coastal and non-coastal cities. The session will include breakout groups looking at case studies in Boston, New York, Toronto and San Diego.

Speakers:

- Peter Miscovich, Managing Director, Corporate Solutions, Jones Lang LaSalle (moderator)
- Adele Smith Simmons, Senior Executive, Metropolis Strategies
- Barbara Turley-McIntyre, Director, Sustainability, The Co-Operators
- Mark Way, Head Sustainability Americas, Swiss Re

Employees Only: Advancing Corporate Sustainability Performance Through Employee Engagement

Employees play an essential role in creating a sustainable enterprise. While best practices are emerging, numerous challenges still impede companies from realizing the full potential of employee engagement. Hear from several experts with first hand experience developing employee engagement programs and discuss topics including balancing top down and bottom up approaches; working with human resources departments; setting goals and measuring success; and overcoming employee time and organizational resource constraints.

Speakers:

- Ezra Garrett, Vice President of Community Relations, PG&E; Executive Director of the PG&E Corporation Foundation
- Liz Maw, CEO, NetImpact (moderator)
- Krista Van Tassel, Team Member Engagement Manager, Environmental Affairs, Wells Fargo

The Future of Energy Part 1: The New Energy Boom and How to Avoid a Climate Bust

A decade ago, it would have seemed impossible; The United States is the world's leading producer of natural gas and will soon overtake Saudi Arabia as the largest oil producer. How will the U.S.'s unexpected energy boom affect global energy markets and, more importantly, critical efforts to curb greenhouse gas emissions? Is it possible to pursue a true "all of the above" energy strategy, or will fossil fuels crowd out renewable energy? Experts will discuss the state of play in the oil, gas and electric power sectors. They will also provide insights on the policies, investments and risks that need to be considered to accelerate more sustainable energy sources.

Speakers:

- Neil Golightly, Vice President, Sustainable Development, Shell
- Stefan Linder, Analyst, Clean Energy Economics Bloomberg New Energy Finance

- Eric Olson, Senior Vice President, Advisory Services, BSR (moderator)

12:15 pm Break

12:30 pm Luncheon

Discussion Tables hosted by Ceres Coalition Members

Plenary Panel The Economics of Climate Change: From Risk to Opportunity

Long before super storm Sandy, financial leaders recognized that environmental and climate-related risks are deeply imbedded in our economy. With each passing day the stakes grow greater. Many corporate and investment leaders are already utilizing a variety of strategies to limit risks and enhance opportunities, but how do we scale these effort to build a low carbon economy? This session brings together investment and environmental visionaries to discuss the next wave of innovative strategies for integrating climate risk into our business and financial markets.

Speakers:

- Jack Ehnes, Chief Executive Officer, California State Teachers' Retirement System (moderator)
- Bill McKibben, President, Co-Founder, 350.org

2:15 pm Break

2:45 pm Workshops

Driver of Change: Gauging the Impact of Integrated Reporting

Integrated reporting has been a major objective of sustainability-oriented investors and advocates. In theory, companies that produce integrated reports will have greater incentive to drive sustainability throughout their business. However, as integrated reporting increases, many stakeholders are asking whether such reporting is having the expected result. Are investors using the information provided in their decision-making? Are businesses improving their sustainability performance? These and other questions will be explored by investors, company representatives and sustainability advocates.

Speakers:

- Paul Druckman, CEO, International Integrated Reporting Council
- Erika Karp, Head of Global Sector Research, UBS
- Veena Ramani, Director, Corporate Program, Ceres (moderator)

Sustainable Transportation: The Future of Urban Mobility

By 2030, it's estimated that more than 60% of the world's population will live in urban areas, many in mega-cities. More sustainable and efficient modes of transportation will be required to accommodate this new urban reality. Yet urban transportation remains mired in decades-old technologies and crumbling infrastructure that creates more pollution and congestion. What will it take to pave a path toward more efficient transport and better urban infrastructure? This panel will bring together academic, business, government and NGO voices to explore this critical question and lay out a roadmap for creating a fully integrated transportation system.

Speakers:

- Amanda Eaken, Deputy Director, Sustainable Communities, Natural Resources Defense Council
- Mike Robinson, Vice President for Environment, Energy and Safety Policy, General Motors
- Dan Sperling, Professor and Director, University of California, Davis (moderator)

Chain Reaction: Leveraging Supplier Data to Drive Change

Sustainability impacts of global supply chains are increasingly becoming the focus of stakeholder attention. Companies are now expected to gather and disclose the performance of their suppliers whether it relates to the human rights of their workforce or the greenhouse gas emissions of their operations. Join us for an interactive discussion highlighting various approaches for supplier data collection and an exploration of how leading companies are using that data to engage and expand the capacity of their suppliers, inform internal decision-making and scale performance improvements across their global supply chains.

Speakers:

- Amy Augustine, Director, Corporate Program, Ceres (moderator)
- Rachel Davis, Managing Director and Treasurer, Shift

Intersect: Connect at the Ceres Media Lounge

Looking for an opportunity to relax, connect with fellow conference goers and perhaps learn something new along the way? Swing by Intersect, the Ceres media lounge. This alternative workshop will include three distinct learning areas where you'll have the opportunity to dig into our online reports using state of the art equipment, connect with staff experts and other conference attendees and join discussion groups led by Ceres members. Intersect will remain open for conference participants until the formal networking reception begins at 6pm. Check back for a schedule of activities and a list of discussion topics.

- 4:00 pm Break
- 6:00 pm Networking Reception

Thursday, May 2

7:30 am **Registration opens**

9:30 am Opening Conversation

- Welcoming Remarks: Mindy Lubber, President, Ceres
- Featured Speaker: Catherine P. Bessant, Global Technology and Operations Executive, Bank of America

Plenary Panel **Squeezing a Stone: Lessons from the Western Water Crisis**

Global challenges like climate change, population growth and increasing energy demand pose a risk to one of our most important natural resources—water. In the American West, as populations increase and climate change impacts worsen, we see growing challenges

in ensuring ample water to meet the needs of agriculture, energy production and cities. Learn how these competing priorities are coming into conflict -- and being managed -- in the Colorado River Basin and what broader lessons can be learned by the private sector. Hear how leading companies and investors are reducing their risks and building solutions to local and global water challenges.

Speaker:

- Michael Glade, Director, Water Resources and Real Estate, Molson Coors
- Peter Gleick, President and Co-founder, Pacific Institute
- Sharlene Leurig, Senior Manager, Insurance and Water Programs, Ceres (moderator)

10:30 am

Break

11:00 am

Workshops

ESG Data Management: Does It Build Value?

Environmental, social and governance performance data is becoming more robust and more sophisticated every day. Financial data providers and consultants are taking note and are creating new ESG related products. Leading companies are pioneering the use of ESG information in profit and loss statements, studying their profits from environmental initiatives as well as the social cost of environmental impacts. What data builds the most value and what data presents the greatest challenges to building value? Panelists will explore these questions and discuss how two leading companies are collecting and making business decisions with ESG data.

Speakers:

- Curtis Ravenel, Global Head, Sustainability Group, Bloomberg

Building Tomorrow: Investing in Smart Infrastructure

Climate change, extreme weather and depleting natural resources are forcing communities to rethink and rebuild critical infrastructure like water services, energy systems, and public transportation. Infrastructure investment has the potential to both provide sound returns for investors as well as create jobs and ensure a more sustainable world for future generations. How are innovative investors and companies making these investments within the current economic and political climate? What are the barriers to increased green infrastructure investment? Panelist will address these important questions and discuss how current success stories can be replicated and scaled.

Speakers:

- Dan Carol, Director of Multi-State Initiatives, Office of the Oregon Governor
- Kirsten Spalding, Director, California Office, Ceres (moderator)

Wet & Wild: Assessing & Managing Agricultural Water Risks

With frightening frequency, droughts, floods, and severe storms are wreaking havoc on agricultural production globally. Climate change, competition for land, agricultural water pollution and swelling populations are only compounding the problem. From investor portfolios that include real assets like timber and farmland, to apparel and food companies facing pressure to weather-proof their supply chains—everyone is feeling the impacts of

agricultural water risks. Join us for a discussion of these risks, and the ways investors, NGOs and companies are managing them.

Speakers:

- Jules Frieder, Senior Sustainability Analyst, Calvert
- Ian Hope-Johnson, Director-Agriculture Sustainability, PepsiCo
- Liz, Muller, Principal, Liz Muller & Partners (moderator)

The Future of Energy Part 2: Corporate Leadership in the Shift Toward Clean Energy

Transforming our energy system is a critical challenge facing our economy and our climate. Unfortunately, there's no "silver bullet" solution. It takes a combination of strategies to manage the transition to cleaner energy, and on many fronts, corporations are leading the charge. Gain perspective on progress made to-date and on obstacles preventing a swifter clean energy shift. Join this important discussion and hear from companies taking the lead in four key areas: energy efficiency, renewable energy, IT innovation and low-carbon transportation.

Speaker:

- Alisa Gravitz, Treasurer, Executive Director, Green America (moderator)
- Rick Needham, Director, Energy and Sustainability, Google
- John Viera, Global Director, Sustainability and Vehicle Environmental Matters, Ford Motor Company

12:15 pm Break
12:30 pm Luncheon
Closing Session
3:00 pm Conference Adjourns



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee) Out of Country Out of State

Registration Fee: _____

Name: TJ TELINCIC Date(s) of Travel: 6/5-6/13

Destination: MEDFORD OR

Sponsoring Organization: CAL STATE RETIREES CHAPTER 165

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)
ATTEND CHAPTER MEETING TO UPDATE
ON CALPERS

If CalPERS is not paying for the trip, explain circumstances:

Approved Denied

[Signature] 3/5/13
Board Member Date

[Signature] 3/7/13
Board President (or Vice President if President is traveling) Date



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee)

Out of Country

Out of State

Registration Fee: 75.00

Name: J J JELINCIC Date(s) of Travel: JUNE 9-12, 2013

Destination: BOSTON MA

Sponsoring Organization: INITIATIVE FOR RESPONSIBLE INVESTMENT

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)

ATTEND TRUSTEE LEADERSHIP FORUM FOR
RETIREMENT - SECURITY

If CalPERS is not paying for the trip, explain circumstances:

J J Jelincic
Board Member

3/5/13
Date

Approved

Denied

Rob Cele
Board President (or Vice President if President is traveling)

3/7/13
Date



Trustee Leadership Forum for Retirement Security
June 10-11, 2013
Harvard Kennedy School
Provisional Agenda

Day One: June 10, 2013

10:00 am -11:00 am: Introduction: What is Trustee Leadership and what makes a Trustee Leader?

11:00 am – 12:30 pm: Session 1: Investment Beliefs and their Development

12:30 pm – 1:00 pm: Lunch

1:00 pm – 2:30 pm: Session 2: Targeted investing and Job Creation

2:30 pm – 4:00 pm: Investment Consultants and Engagement

4:00 pm – 4:30 pm: Day One Wrap-Up

6:30 pm – 8:30 pm: Dinner at Harvard Faculty Club

Featuring Dinner Speaker and Further Discussion

Day Two: June 11, 2013

9:00 am – 10:30 pm: State of the Defined Benefit World: What's on Trustees minds

10:30 am – 12:00 pm: Fees and Manager Engagement

12:00 pm – 12:30 pm: Lunch

12:30-2: Session 3: Risk Factors and Portfolio Review

2:00 – 3:30 pm: Regional Meetings: How they can be most effective, how the TLF can best support them?

3:30 pm – 4:00 pm: Conclusion and Next Steps



Dear JJ,

Please join us June 10th and June 11th, 2013 for the national convening of the Trustee Leadership Forum for Retirement Security (TLF) hosted by the Initiative for Responsible Investment at the Hauser Center for Nonprofit Organizations at the Harvard Kennedy School.

This two-day event will provide trustees an opportunity to discuss ways to ensure adequate coverage for their beneficiaries and to address investment strategies that create long term wealth creation in the current context of tumultuous and uncertain financial markets. TLF events are unique among fund-related conferences in providing practical trustee-centered discussion and information in a useful and friendly format.

We are inviting a select group of public and Taft-Hartley fund leaders to this event which will begin at 10:00am on June 10th at the Harvard Kennedy School. The first day will conclude with a dinner at 6:30pm at the Harvard Faculty Club in Cambridge, MA. June 11th will continue the conversation from 9:00am until 4:00pm at the Kennedy School.

On June 10th, attendees will begin with an introductory discussion on the concept of trustee leadership and what characteristics make a trustee leader. The day will be segmented into sessions that explore Investment Belief Statements and how to develop them, targeted investments and job creation, and engagement experiences and best practices with investment consultants.

The second day, June 11th, will look at the state of defined benefit plans and the issues this brings about for trustees. This conversation will carry on into fees and manager engagement as well as risk management strategies and portfolio review. The meeting will conclude with a general discussion amongst trustees on how best to make regional and national trustee networks function effectively.

TLF events are small gatherings focused on participatory dialogue, intense discussion, and developing leadership to address core challenges that trustees face.

To confirm your attendance or if you have any questions, please contact Annie Olszewski at annie_olszewski@hks.harvard.edu or 617-496-2213. There is a \$75.00 registration fee for this event. Upon confirming your attendance, information regarding hotel reservations, transit, and registration fee payment will be sent. We look forward to working with you on this important project.

Sincerely,

A handwritten signature in black ink, appearing to read "David Wood".

David Wood

Director, Initiative for Responsible Investment

Column A - Forms



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee) Out of Country Out of State
Registration Fee: \$2,190

Name: Robert Brewer Date(s) of Travel: June 25-28

Destination: Chicago

Sponsoring Organization: International Foundation of
Employee Benefit Plans

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)
Certificate of Achievement in Public Plan Policy

If CalPERS is not paying for the trip, explain circumstances:
I will not be requesting reimbursement for lodging
as I'm staying w/ a relative near the event

Robert Brewer 02-05-13
Board Member Date

Approved Denied [Signature] 3/7/13
Board President (or Vice President if President is traveling) Date

REGISTRATION/2013 Certification Programs for the Public Sector

CUSTOMER INFORMATION (Please print clearly)

Priority code **3 C P** **B** Individual ID# or CEBS® ID# _____
 First name _____ M.I. _____ Last name _____
 Employer _____
 Title _____
 Address _____ Business Home
 City _____ State/Province _____ Country _____ ZIP/Postal code _____
 Phone _____ Fax _____
 E-mail _____
 Last 4/3 digits of SSN/SIN _____ Date of birth (mm/dd/yyyy) _____
 See policies regarding registration/cancellation/refund/record retention/photo release and privacy at www.ifebp.org/policies.

NOT A MEMBER? JOIN NOW AND SAVE!

Individual \$295* Organizational \$780* Join now and pay the lower member rate.
 *Membership dues are reduced quarterly. Visit www.ifebp.org/join for current rates.

REGISTRATION INFORMATION

Organization representing _____ Special assistance?
 Organization # _____ Yes No
 Badge name _____ Badge title _____
 Special dietary requirements—specify _____
 Form completed by _____ Phone _____

Certificate of Achievement in Public Plan Policy (CAPP™)

Chicago, Illinois (Late fee after May 16)
 Part I June 25-26 #A1-13A1 Circle: Pensions or Health
 Part II June 27-28 #A1-13A2 Circle: Pensions or Health
 Las Vegas, Nevada (Late fee after September 8)
Proceeds 59th Annual Employee Benefits Conference (Mandalay Bay)
 Part I October 19-20 #01-1311 Circle: Pensions or Health

TWO-DAY COURSE FEE	
(Fee required for each part)	
	Early Fee Late Fee
Member fee	<input type="checkbox"/> \$ 945 <input type="checkbox"/> \$1,145
Nonmember fee	<input type="checkbox"/> \$1,095 <input type="checkbox"/> \$1,295

2013 CANCEL POLICY: Early cancel fee is \$50/meeting day. Within 30 days of meeting, cancel fee is 50% of registration fee.

HOTEL

June | Sheraton Chicago Hotel & Towers | Reservations phone (312) 464-1000. Mention code IFEBP for special \$259 rate until June 3, 2013. (Hotel is across the street from Gleacher Center)
 October | Las Vegas, Nevada | Various hotels/rates. Will assign best available.
 (Check www.ifebp.org/lasvegashotels for availability.)
 Reservation deadline September 12, 2013 (include \$350 hotel deposit and provide dates below)
 # of Adults _____ # of Children _____ King bed Two beds
 Arrival date _____ Departure date _____
 Special requests—describe _____ Smoke free?
 Yes No

RELATED READING

Benefits and Compensation Glossary, 12th Edition Item #6634 \$64 (I.F. Members \$39)
 (All book prices include shipping and handling)

CONTINUING EDUCATION CREDIT

\$25 continuing education service charge due at time of registration (if applicable). The International Foundation will apply for CE credit based on requests. You must indicate the profession for which credit is requested.
 Actuary Attorney CFA CFP CIMA CPA Insurance producer*
 PHR/SPHR/GPHR Other, specify _____
 Licensed in the state of _____ License/NPN/BAR/CPA # _____
 *Preapproval of programs/seminars is required in ALL insurance states. This process can take up to 90 days.
 Late requests could preclude insurance producers from earning credit.
 Note: Requests made for CE credit on this form do not guarantee administration of credit.

PAYMENT INFORMATION

Full payment in U.S. funds must accompany order.
 Make check payable to International Foundation.
 Check # _____ \$ _____
 VISA MasterCard Discover
 American Express (U.S. only)
 Credit card # _____
 Exp. date _____
 Cardholder's name (print) _____

REGISTRATION/ORDER SUMMARY

Membership fee \$ _____
 Registration fee \$ _____
 Registration fee \$ _____
 Hotel deposit (\$350) \$ _____
 Book(s) \$ _____
 Continuing education fee (\$25) \$ _____
Total (U.S. funds) \$ _____

 Register online at www.ifebp.org
 Mail the registration form with check or credit card number to:
 International Foundation—Conference,
 P.O. Box 689954, Chicago, IL 60695-9954
 Fax your registration with credit card number:
 (262) 384-1818
 For information, e-mail edreg@ifebp.org, or phone toll-free
 (888) 334-3327, option 2, or (262) 786-6710, option 2.

ED121309





Certificate of Achievement in Public Plan Policy (CAPPP™)

The CAPPP™ program provides trustees and public sector policy makers with a solid knowledge base in the legal, legislative, plan design and fiduciary aspects of public sector benefit plans.

Why You Should Attend

- A cost-effective way to get thorough, on-target information to assist you in policy-making decisions
- Scheduled immediately following the Public Employee Benefits Update
- An examination of the role of trustees and the relationship to other public benefit plan functions
- Firsthand knowledge shared by leading consultants and practitioners in the public benefits field
- Valuable resource materials for future reference
- An educational benchmark of excellence for the public sector
- A way to test your knowledge through a take-home exam



June 25-28, 2013
**Gleacher Center—University
of Chicago**
Chicago, Illinois

Parts I and II consecutively in Employee Health or Employee Pensions

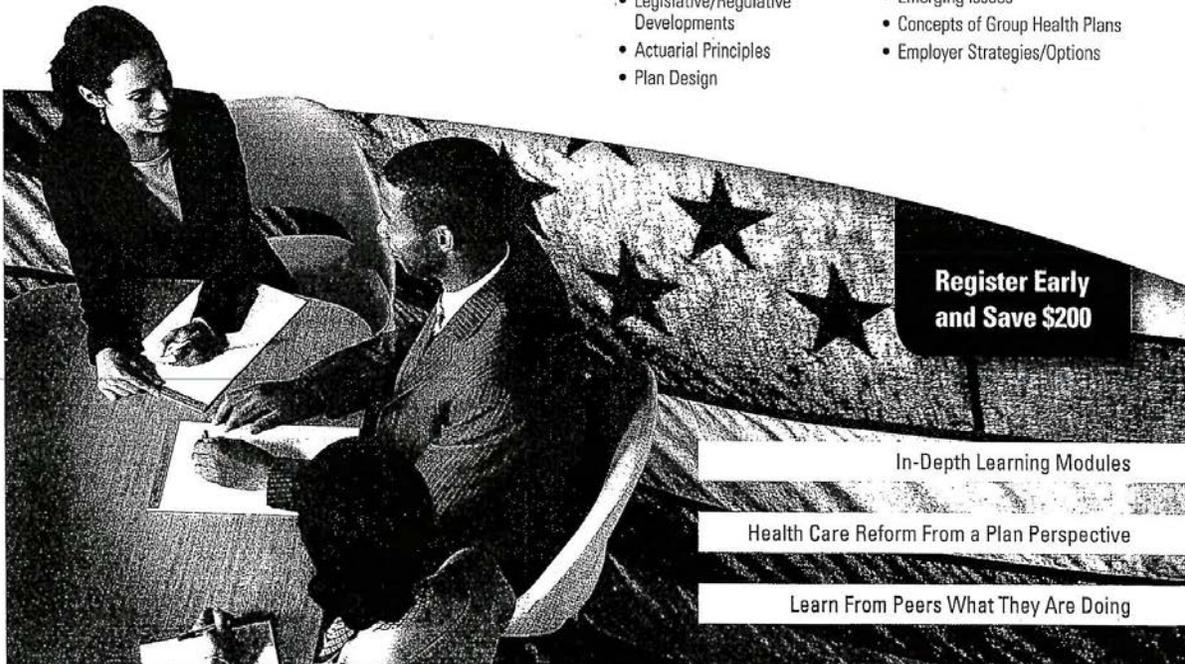


October 19-20, 2013
Mandalay Bay
Las Vegas, Nevada

Part I only in Employee Health or Employee Pensions

Topic Overview

- Governance
- Legal Environment
- Legislative/Regulative Developments
- Actuarial Principles
- Plan Design
- Investments
- Administrative Strategies
- Emerging Issues
- Concepts of Group Health Plans
- Employer Strategies/Options



**Register Early
and Save \$200**

In-Depth Learning Modules

Health Care Reform From a Plan Perspective

Learn From Peers What They Are Doing

www.ifebp.org/cappp

**International Foundation
OF EMPLOYEE BENEFIT PLANS**



Education | Research | Leadership



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee)

Out of Country

Out of State

Registration Fee: \$900

Name: HENRY JONES

Date(s) of Travel: JULY 10-12, 2013

Destination: PASADENA, CA

Sponsoring Organization: PACIFIC PENSION INSTITUTE

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)

BOARD MEETING AND ROUNDTABLE

If CalPERS is not paying for the trip, explain circumstances:

Approved

Denied

Henry Jones
Board Member

3/11/13
Date

[Signature]
Board President (or Vice President if President is traveling)

3/12/13
Date



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee) Out of Country Out of State
Registration Fee: _____

Name: HENRY JONES Date(s) of Travel: AUGUST 28 - SEPT 1, 2013
Destination: MANILA, PHILIPPINES
Sponsoring Organization: PACIFIC PENSION INSTITUTE

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)
BOARD MEETING AND ASIA DIALOGUE

If CalPERS is not paying for the trip, explain circumstances:

Approved Denied

Henry Jones
Board Member 3/11/13
Date

Phil Cole
Board President (or Vice President if President is traveling) 3/12/13
Date



**Board of Administration
Board Member Travel Request**

In State (\$500 or more Registration Fee) Out of Country Out of State

Registration Fee: _____

Name: HENRY JONES Date(s) of Travel: NOV. 6-10, 2013

Destination: BEIJING, CHINA

Sponsoring Organization: PACIFIC PENSION INSTITUTE

Purpose of Trip (Please attach meeting itineraries, conference agendas, invitation letters, etc.)

BOARD MEETING AND ROUNDTABLE

If CalPERS is not paying for the trip, explain circumstances: _____

Approved Denied

Henry Jones
Board Member

3/11/13
Date

Rob Cel
Board President (or Vice President if President is traveling)

3/12/13
Date

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2013 PPI Roundtable Dates

Winter Roundtable
*A Connected World, Capital Pools
and the Future of Technology*
February 27 – March 1
Cavallo Point Lodge
Sausalito, California

Summer Roundtable
*Competition for and Sustainability
of Water, Land and Energy Resources*
July 10-12
The Langham Huntington
Pasadena, California

Asia Dialogue
August 28-29
Shangri-la Hotel
Manila, Philippines

Asia Roundtable
*China as Capital Resource and Destination:
Investment Flows Changing the Global Economy*
November 6 - 8
Beijing, China