FY 2012-13 MID-YEAR
ADMINISTRATIVE BUDGET
FORMAL BUDGET REQUESTS RECOMMENDED FOR APPROVAL

($ In Thousands)

ADMINISTRATIVE BUDGET				Requested					Recommended					
				FY 2012-13		FY 2013-14			FY 2012-13		FY 2013-14			
Branch	Division	FBR Title	FBR Purpose	One-Time	(6 months) Current YR	One-Time	(Full year) Ongoing	Positions	One-Time	(6 months) Current YR	One-Time	(Full year) Ongoing	Positions	Fund from Enterprise Project Budget (One-Time)
Actuarial Office	ACTO	Health and Long-Term Care	Senior Actuarial Assistant to support the Long-Term Care & Health actuary required to strengthen & sustain CalPERS Health & LTC Programs.		50		100	1.0		50		100	1.0	
		ACTUARIAL OFFICE TOTAL			**50**		**100**	**1.0**		**50**		**100**	**1.0**	
Benefit Programs Policy & Planning	HPAD	Health Contract Medicare Compliance	Support for workload associated with Medicare Part D Employer Group Waiver Plans.		51		101	1.0		51		101	1.0	
	LTCP	LTC Contract Monitoring, Market Research & Project Oversight	Support and oversight for Long-Term Care market research and marketing.		47		93	1.0		47		93	1.0	
		BENEFIT PROGRAMS, POLICY & PLANNING TOTAL			**98**		**194**	**2.0**		**98**		**194**	**2.0**	
Customer Services & Support	BNSD	Forms & Roll Admin Unit (Core workload A)	Resources to address increases in core workloads and processing times, which are a direct impact of increased retirements.		29		58	1.0		29		58	1.0	
	BNSD	Overtime Funding division wide	Overtime funding necessary to process core workload related to MylCalPERS post implementation, in order to address critical workload until permanent system changes can be delivered.	753				-					-	753
	BNSD	Temporary Help Funding	Funding for temporary resources necessary to address backlog in core workload of the division as well as efforts to transfer knowledge to current staff.	394				-	284				-	
	CASD - HAS	Additional Resources	Funding for temporary resources needed to assist with the existing workload and backlog associated with the transition to the mylCalPERS system.	268				-					-	250
	CASD - HAS	Funding for existing blanket positions	Funding for temporary resources necessary in order to assist with the increase in ongoing workload and backlog associated with mylCalPERS.	229				-					-	211
	CASD - HAS	Overtime funding to Support mylCalPERS Issues & service levels	Funding for overtime to assist with increased workloads due to increased retirements and mylCalPERS impacts.	375				-					-	375
	CASD - RAS	Business Partner Support Unit	Funding for temporary resources for the Business Partner Support Unit which maintains support for core business transactions with CalPERS Business Partners.	494				-					-	494
	CASD - RAS	Administrative Services	Funding for temporary resources, which provide Human Resource and administrative support for 465 staff.	270				-	270				-	
	CASD - RAS	Service Credit Purchase Backlog Project	Funding for temporary resources in the Service Credit Costing area to eliminate the backlog of requests.	376				-					-	376
	CASD	Students to staff conversion	Conversion of Student Assistant support to State staff needed to support the ongoing workload within the Compensation Review and Analysis Section.		59		118	2.0		59		118	2.0	
	CASD - DCIU	Data Clean-up overtime funding	Funding for overtime needed to assist with the correction of rate of data errors.	50				-					-	50
	CASD - RAS	Public Agency Review Program Expansion per Board Directive	Positions and funding needed to support the increase of Public Agency Review audits.		93		187	2.0		93		187	2.0	
	CSOD	Retired Annuitant Cont. Funding	Funding for temporary staff needed due to the increase in customer inquiries related to the mylCalPERS system.	353		87		-					-	353
	CSOD	MylCalPERS Member Self Service, Tealeaf	Funding for the TeaLeaf Licenses, maintenance, and hardware. The TeaLeaf software provides the functionality required by Contact Center agents to support the launch of the mylCalPERS system.	317			48	-				48	-	317
		CUSTOMER SERVICES & SUPPORT TOTAL		**3,879**	**181**	**87**	**411**	**5.0**	**554**	**181**		**411**	**5.0**	**3,179**

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($ In Thousands)

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				FY 2012-13		FY 2013-14			FY 2012-13		FY 2013-14			
Branch	Division	FBR Title	FBR Purpose	One-Time	(6 months) Current YR	One-Time	(Full year) Ongoing	Positions	One-Time	(6 months) Current YR	One-Time	(Full year) Ongoing	Positions	Fund from Enterprise Project Budget (One-Time)
External Affairs	PAOF	Web Comms. & Social Media	Staff support to lead search optimization and maintain the content management system for CalPERS websites to ensure timely and accurate information to members, stakeholders and business partners.				64	1.0				64	1.0	
	PAOF	Enterprise Content Mgmt. (ECM)	Staff and equipment needs to support a SharePoint intranet platform from an internal communications and design perspective.	16	198		362	4.0		100		200	2.0	
	PAOF	Graphic's Unit Support	Graphic designers to perform technical production work for the Visual Design & Strategy Unit.	32			108	2.0	32			108	2.0	
	PAOF	Funding to support CalPERS Board meeting webcasts and external webinar communication	Ongoing funding for the Board of Administration monthly webcast and other external web events.		134		134	-		134		134	-	
	PAOF	Pension Reform, funding for Publication Printing	Funding for printing additional publications due to Pension Reform Legislation.	120				-	120				-	
		EXTERNAL AFFAIRS TOTAL		**168**	**332**		**668**	**7.0**	**152**	**234**		**506**	**5.0**	
Financial Office	ECOM	Business Control Policy & Regulatory Compliance Section	Support for the new function of the Personal Trading Platform, Regulation & additional responsibilities of the Business Control Policy and Regulatory Compliance Section.		147		293	3.0		47		93	1.0	
	FCSD	Financial Plng. & Analysis Functions (Collections Units)	Support to develop & implement new and improved functions identified by the CFO and newly created Financial Office.		470		939	9.0		305		610	6.0	
		FINANCIAL OFFICE TOTAL			**617**		**1,232**	**12.0**		**352**		**703**	**7.0**	
General Counsel Office	OFAS	Public Agency Review Program Expansion	Auditors needed to expand the ability to cover critical risk areas and comply with the Risk and Audit Committee directive to review more Public Agencies.	4	255		511	5.0	4	255		511	5.0	
		GENERAL COUNSEL TOTAL		**4**	**255**		**511**	**5.0**	**4**	**255**		**511**	**5.0**	
Investment Office	PE	Private Equity Program Strategic Plan	Pursuant to the Investment Roadmap, positions and funding needed to decrease reliance on consultants by internalizing and improving Private Equity portfolio monitoring, new investment due diligence responsibilities, and cash flow management.		1,140		1,979	11.0		450		900	5.0	
	ARS	Absolute Return Strategies Due Diligence, Monitoring, & Initiative	Positions and funding needed to provide increased portfolio management, sourcing, due diligence, risk management, and investment monitoring critical to the success of the Absolute Return Strategies Program.		635		969	3.0		334		669	3.0	
		INVESTMENT OFFICE TOTAL			**1,775**		**2,948**	**14.0**		**784**		**1,569**	**8.0**	
Operations & Technology	HRSD	PeopleSoft HCM	Funding to complete the PeopleSoft Human Resources (HCM) 9.1 upgrade	940				-	740				-	
	ITSB	Workload Transition from Consultant Resources to State Staff	Request for positions and funding to transition from consultants to state staff. One-time funding is included for equipment for the Application Infrastructure Support Team.	31	3,045		6,090	52.0	31	3,045		6,090	52.0	
	ITSB	Hardware Refresh	On-Going funding request to implement the CalPERS Technology Refresh Policy to replace out of date desktop and mobile computers, servers, storage and network devices.		10,321		10,321	-	5,150		10,321		-	
	ITSB	Legacy Service Extension	Funding for the continued Legacy system operations and the cost of migrating Legacy systems to an open system platform. Ongoing funding is necessary to sustain operating expenses and equipment for the open systems-based solutions.	5,500			200	-					-	2,057
		OPERATIONS & TECHNOLOGY TOTAL		**6,471**	**13,366**		**16,611**	**52.0**	**5,921**	**3,045**	**10,321**	**6,090**	**52.0**	**2,057**
				$10,522	**$16,674**	**$87**	**$22,675**	**98.0**	**$6,631**	**$4,999**	**$10,321**	**$10,084**	**85.0**	**$5,236**
FBR RECOMMENDATION TOTAL				**$27,196**		**$22,762**		**98.0**	**$11,630**		**$20,405**		**85.0**	**$5,236**
TECHNICAL ADJUSTMENT ($ to be determined)								1.0		4,672		4,672	1.0	
				$10,522	**$16,674**	**$87**	**$22,675**	**99.0**	**$6,631**	**$9,671**	**$10,321**	**$14,756**	**86.0**	**$5,236**
ADMINISTRATIVE BUDGET TOTAL MID-YEAR RECOMMENDATIONS				**$27,196**		**$22,762**		**99.0**	**$16,302**		**$25,077**		**86.0**	**$5,236**