



California Public Employees' Retirement System
External Affairs Branch

Memorandum

November 1, 2012

To: MEMBERS OF THE BOARD OF ADMINISTRATION

From: ROBERT UDALL GLAZIER
Deputy Executive Officer
External Affairs Branch

Subject: REGISTERED CALPERS LOBBYISTS QUARTERLY REPORT

The Political Reform Act prohibits certain CalPERS officials from receiving any gifts valued at over \$10 in a calendar month from certain registered lobbyists. Specifically, no "elected state officer" (which includes the six constituency-elected Board Members, and the State Controller and State Treasurer) may knowingly accept more than \$10 in gifts in a calendar month from any registered lobbyist.

Additionally, no "elected state officer or employee" (which includes all other Board Members, and CalPERS employees in classifications listed in CCR § 560) may knowingly accept more than \$10 in gift(s) in a calendar month from a person whose employer or firm lists CalPERS on its lobbyist registration statement (Government Code Sections 86201, 86203, and 86204).

Quarterly, staff reviews the registration statements of individuals who have appeared before the CalPERS Board and its committees to determine (a) if they are registered lobbyists, and if so, (b) whether their firm or employer lists CalPERS on its registration statement.

Following is a list of persons registered to lobby the CalPERS Board of Administration and/or who has appeared before the Board from September 2009 through September 2012.

Please be aware that while registration statements are required to be filed quarterly with the Secretary of State's Office, not all lobbyists or employers/firms may have maintained up-to-date registration statements.

PLEASE NOTE: The information provided in this database is based on filings with the Secretary of State's Office as of October 31, 2012. This list contains all persons registered to lobby the CalPERS Board of Administration, and all persons known to have lobbied the Board during September 2009 through September 2012.

LAST NAME	FIRST NAME	FIRM/EMPLOYER	CalPERS LISTED
Adams	Scott	American Federation of State, County & Municipal Employees	Yes*
Barrera	Jennifer	California Chamber of Commerce	No
Batey	Stephanie	Service Employees International Union, Local 1021	Yes*
Bouma	Christy	Capitol Connection	No
Brennand	Terry	California State Council of Service Employees	Yes
Cheek	Randall	Service Employees International Union, Local 1000	Yes*
Duran-Flores	Dolores	California School Employees' Association	Yes
Elder	Dave	Dave Elder Consulting	No
Farias	Nancy	Service Employees International Union, Local 1000	Yes*
Haynie	Kristen	California Association of Professional Scientists & Professional Engineers	No
Hollander	Joanne	Retired Public Employees' Association	No
Johnson	Brandy	Service Employees International Union, Local 1000	Yes*
Johnson	Neal	Service Employees International Union, Local 1000	Yes*
Kawai	Steve	California State Employees' Association	Yes*
Marshall	John	United Food & Commercial Workers International Union	No
McLeod	Anne	California Hospital Association	No
McRitchie	Jim	California State Employees Association	Yes*
McWherter	Ann	Retired Public Employees' Association	No
Moore	Tom	California State Council, SEIU 1000	Yes*
Murphy	Dennak	Service Employees International Union	Yes*
Norman	Janus	American Federation of State, County & Municipal Employees, AFL-CIO	Yes*
O'Neil	Brian	Service Employees International Union	Yes*
Pace	John	Service Employees International Union, Local 1000	Yes*
Pateriya	Deepak	United Food & Commercial Workers International Union	No
Robinson	Harvey	Retired Public Employees' Association	No
Sigala	Robert	Service Employees International Union	Yes*
Snodgrass	Donna	California State Employees' Association	Yes
Welch	Rachel	Service Employees International Union	Yes*
Young	Marguerite	Service Employees' International Union	Yes*

* This lobbyist/firm is registered to lobby "all state agencies".