



September 10, 2012

ITEM NAME: Global Equity Education Workshop

PROGRAM: Global Equity

ITEM TYPE: Program Education Workshop – Information

EXECUTIVE SUMMARY

The Global Equity Education Workshop includes an overview of the key characteristics of the Public Equity market and the investment alternatives. The Workshop also describes the capital allocation, strategy sourcing and implementation process of the Program. In addition, a demonstration of the supporting technology used in the capital allocation model will be provided.

BACKGROUND

One of the key findings of the Board Governance Study was to increase opportunities for Board self-development, including additional education in technical areas of investing. The Investment Office has established a goal of holding regular Board Education Workshops, and the Global Equity Program was identified as an early key topic because Global Equity represents approximately 50% of the total fund assets.

ATTACHMENTS

Attachment 1 – Global Equity Education Workshop

Attachment 2 – Selected Global Equity Glossary of Terms

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