

PENSION SYSTEM RESUMPTION (PSR) PROJECT MATRIX
MAY STATUS REPORT
June 13, 2012

Board Assignment Status

Assignment Date	Request / Subject	Due Date	Status / Completed Date

Other Items of Interest

Item of Interest	Status / Completed Date
PSR/ETM	<p>1. Enhancements to streamline and improve Health and Disability processing were implemented on May 20, including Health contract functionality and Independent Medical Examiner processing optimization. Health audit reporting tools were also added to my CalPERS to assist staff in verification of credits and deductions for Health events.</p> <p>2. Testing of the new Actuarial Option Factor discount rates approved by the Board in May for Judges and Legislators is underway, with a target implementation date on June 30. Open Enrollment and Tax Reporting enhancements are also scheduled for implementation in June.</p> <p>3. The second phase of usability testing for Member Self-Services completed in May. While phase one usability testing focused on internal staff feedback, phase two focused on external users. Feedback on navigation and content was very positive, and suggestions for improvements are being incorporated into Release One of the system, scheduled for late July.</p> <p>4. The team completed the initial draft of the Member Self-Services Impact Assessment summarizing the transition activities, communication, and training needed to support the first Member Self-Services release. The Team's readiness activities are on target for the Release One implementation in July.</p> <p>5. Dale Jablonsky and Karen Ruiz made a presentation to a national audience on the PSR Recovery Plan project at the annual Public Retirement Information Systems Management (PRISM) conference in May. Additionally, Karen Ruiz was honored by the Center for Digital Government with the 2012 Best of California Award for Demonstrated Excellence in Project Management.</p>