



California Public Employees' Retirement System
External Affairs Branch
Office of Stakeholder Relations

Memorandum

May 4, 2012

To: EXECUTIVE OFFICERS

From: ROBERT UDALL GLAZIER
Deputy Executive Officer
External Affairs Branch

Subject: PUBLIC RECORDS ACT MONTHLY UPDATE

Attached is the spreadsheet used to record and monitor the PRA requests received and below is a quick summary of the data.

April 1- April 30, 2012

New and/or processed Public Records Act Requests Received: 42

Completed within 10 day statutory period: 19

Granted Extension: 18

** require a complex review of data requiring staff time beyond the initial 10-day response window*

Open (Still within 10 day period): 5

Please contact Laura Enderton, Stakeholder Relations Manager, if you have any questions at 3-0944.

Attachment

Request Date	Requestor	Subject	Response	Program Area
2/23/12	Roberta Lee Franklin-Individual	CalPERS Net Value EOC and Contract	Requestor received EOC and has amended request on 3/27/12. Final response mailed on 4/23/2011	BPPP
2/24/12	Bloomberg News- Sydney Freedberg	Carlyle Info	In Progress with Program Area	INVO
3/6/12	George Mirabal-Individual	Copies of correspondence between CalPERS and the AG's office and between CalPERS and the LA County DA's office between 7/2010-present	Final response mailed 4/6/12	LEGO, CASD,BNSD,OFAS, ACTO
3/9/12	Randall Keen- Individual	Copies of various documents relating to the Social Security Death Master File	Final response emailed 4/18/12	BNSD
3/21/12	Unknown Media/Press- Jason Raymond	Information regarding disclosures of placement agents	Final response mailed 4/9/12	PAOF and INVO
3/23/12	Emily Dupuis-Individual	Confirmation and gross pension info on specific CalPERS Retiree	*Final response mailed 3/30/12	CSOD
3/26/12	Tracy Leach-Individual	Gross pension information of specific CalPERS Retiree	Final response mailed 4/6/12	CSOD
3/27/12	Mark Sullivan-Individual	Copy of Reciprocity contract with City & County of San Francisco	*Final response emailed 4/4/12	CASD
3/27/12	Connie Bruck-Individual	Yucaipa Fund Data	*Final response mailed 4/6/12	INVO
4/2/12	Nick Arnott- Individual	Month by month net returns for several investment funds	Final response emailed 4/24/12	INVO
4/2/12	First Amendment Coalition- Peter Scheer, Executive Director	Copies of all PRA received from 9/1/2011-2/29/2012 where response was withheld or redacted and copies of those responses.	*Final response mailed 4/10/12	STRL

4/3/12	Sarah Williams-Individual	AIM fund performance details regarding Commerce Street Financial Partners possible variance	*Final response emailed 4/6/12	INVO
4/4/12	Wilke, Fleury, Hoffelt, Gould & Birney, LLP- Latika Sharma	Contracts between CalPERS and Bull Services, Ingenix, Optum, or United Health Group	*Final response mailed 4/6/12	OSSD
4/4/12	SEIU Local 1000- Ann Skaggs, Area Coordinator	Accenture Contract	*Final response mailed 4/6/12 confirming that the copy of the contract they received in December was the latest copy on file.	HRSD and OSSD
4/4/12	Ashley Tangeraas-Individual	2010 and 2011 Form 700 filing for specific INVO office staff member	*Final response emailed 4/6/12	ECOM
4/4/12	Andre Wilson-Individual	A list of employers contracted with CalPERS	*Final response emailed 4/5/12	STRL
4/5/12	Miller, Starr, Regalia- Nadine Nassif	Copies of winning proposals for RFP2010-5725	Final response mailed 4/16/12	OSSD
4/5/12	Preqin Ltd. – Kirti Mistry	Had question on when September 2011 data would be posted to CalPERS On-Line.	*Final response emailed on 4/6/12	INVO
4/5/12	The Property Sciences Group- Andrew Mekjavich	Grading, scoring sheet, and other proposals for RFP 2011-6149	Final response mailed 4/19/12	OSSD
4/5/12	Public Record Strategies- Andrea Forward	Pension data on specific CalPERS member	*Final response emailed 4/6/12	CSOD
4/5/12	Robert Carll- Individual	Final scoring for RFP 2011-6105	*Final response emailed 4/9/12	OSSD
4/9/12	Kiyoshi Tomono-Individual	Pension data on specific CalPERS member	*Final response mailed 4/10/12	BNSD
4/9/12	James Krage	Holdings of the JLRS	*Final response emailed 4/13/12	CASD/INVO
4/11/12	Government Works-Krishna Ika	RFP responses on the Gen3 Healthcare Decision Support System	Final response mailed 4/24/12	BPPP

4/11/12	Pitchbook Data Inc.- Michelle Yonce	Names and vintage years of all private equity, venture capital, mezzanine, distressed, real estate/REIT partnerships partially and fully sold by California Public Employees Retirement System, including date of sale.	In Process with Program Area, Extension granted, due to requestor on 5/10/12	INVO
4/11/12	Anton LLC- Monica Miller	Latest Fact Sheet announcing the 2012 COLA increase	*Final response emailed 4/12/12	STRL
4/12/12	CA Assoc. of Physicians Groups- Donald Crane	Responses to RFP 2012-001	Final response mailed 4/24/12	BPPP
4/12/12	OC Register- Tony Saavedra	Pension data for Safety class for several Orange County city employers	In Process with Program Area, Extension granted, due to requestor 5/10/12	BNSD
4/16/12	Integrity Electric-David Fernandes	DVBE bid information on 400 Q street office conversion	*Final response emailed 4/23/12	Colliers
4/16/12	Blue Shield CA-Thomas McCaffrey	RFI 2012-001	In LEGO for final review, Extension granted, due to requestor on 5/10/12	BPPP
4/17/12	Gorvernment Works-Krishna Ika	Bids responses on RFP 2008-4689 HCDSS	In LEGO for final review, Extension granted, due to requestor on 5/10/12	OSSD
4/17/12	Sarah Williams-Individual	Documentation regarding Capital Link partnerships, as well as, Commerce Street Financial Partners	In Process with Program Area. Extension granted, due to requestor on 5/4/12	INVO
4/19/12	Wall Street Journal-Tom Fowler	Copies of any minutes, agendas, notes or other material related to any meetings or presentations made by EIG Energy, EIG Global Energy Partners or any of its affiliated funds seeking investment from CALPERS.	In Process with Program Area, Extension granted, due to requestor on 5/14/12	INVO

4/19/12	Deloitte- Chris Orcutt	RFP 2011-6268 Board Self Assessment	*Final response mailed 4/30/12	OSSD
4/24/12	Dave Morris-Individual	RFP 2100-6268 scoring sheets	*Final response mailed 4/30/12	OSSD
4/25/12	Federal Reserve Bank of Cleveland-Moira Kearney-Marks	Asset class policy targets and ranges	*Final response mailed 4/30/12	INVO
4/25/12	Daniel Siri-Individual	Pension data on specific CalPERS member	In Process with Program Area. Due to requestor by 5/4/12	CSOD
4/25/12	Mastagni, Holstedt, Amick, Miller & Johnsen-Stuart K. Tubis	Pension verification and data on 53 separate individuals	In Process with Program Area. Possible extension will be needed. Due to requestor on 5/4/12	BNSD
4/26/12	TONGYANG Securities-Hujung Kim	Historical asset allocation pattern since the 1950's, if available	In Process with Program Area. Possible extension will be needed. Due to requestor on 5/7/12	INVO
4/27/12	David Shelton-Individual	CVS Caremark Contract	In Process with Program Area. Due to requestor 5/7/12	OSSD
4/27/12	Harvard University- Daniel Shoag	External Manager Performance	In Process with Program Area. Possible extension will be needed. Due to requestor 5/7/12.	INVO
4/30/12	IPREO-Hannah Jaisinghani	Updated complete pension portfolio	In Process with Program Area. Due to requestor on 5/9/12	INVO