



# Health Benefits Circular Letter

California Public Employees' Retirement System  
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TTY: (877) 249-7442  
[www.calpers.ca.gov](http://www.calpers.ca.gov)

January 23, 2017

Circular Letter: 600-001-17  
Distribution: Special

**To: All Health Benefit Officers, Assistant Health Benefit Officers, Health Enrollment, and Health PA Billing Contacts for Contracting School Districts and Public Agencies**

**Subject: 2017 Health Billing Cut-Off Dates and How Payments are Applied**

**Health Billing  
Cut-Off Dates**

The purpose of this Circular Letter is to provide information to Health Benefit Officers and other personnel staff on the 2017 health billing cut-off dates and how your payments are applied.

As your agency's Health Benefit Officer, you are responsible for ensuring all health enrollment transactions are keyed and uploaded in my|CalPERS at [my.calpers.ca.gov](http://my.calpers.ca.gov) by 11:59 p.m. on the cut-off date for each billing month. You are also responsible for correcting and resubmitting any failed transactions returned to you. Any transactions, including corrections, you key in after the cut-off date will appear on the following month's Health Premium Statement.

Attached to this circular letter is a copy of the 2017 Health Billing Cut-Off Dates for contracting school districts and public agencies.

**Payment  
Submission**

Please follow these steps to ensure your payments are applied accurately and timely:

If ...	Then ...
Paying by check	Complete the Remittance Slip on the last page of your monthly Health Premium Statement and return with your payment.
Paying by Electronic Fund Transfer (EFT)	Log into my CalPERS at <a href="http://my.calpers.ca.gov">my.calpers.ca.gov</a> and follow the prompts on the <i>Payment Summary</i> page.

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**Under-  
Payments**

The *Total Payment Due* includes the current *Receivable ID*, any past due *Receivable ID(s)*, and assessed interest from any prior delinquent month(s).

If you do not pay the full amount provided under *Total Payment Due* of your billing statement, CalPERS will apply the payment we receive to the current period only and not to any past due amounts.

If you want to have your payment applied to a prior delinquency, you must specify the *Receivable ID* to which your payment should apply. Unless you specify the *Receivable ID* to which your payment should apply, we will continue to assess interest on the delinquent receivable.

If you provide documentation that confirms a payment was received on-time and in full, the interest will be reversed.

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**Over-  
Payments**

If you overpay the *Total Payment Due* amount when there is not a past due *Receivable ID*, the current *Receivable ID* will be paid and closed and credit will be applied to a future *Receivable ID*.

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**Key Points to  
Ensure Billing  
Accuracy**

We strongly encourage you to reconcile your statements monthly to ensure they correctly reflect all enrollments for employees and annuitants. Reconciliation ensures you are accurately billed and that only eligible members are receiving benefits.

Below are helpful reminders for a successful reconciliation:

- Submit approved resolutions for contract changes timely.
- Report health enrollment transactions accurately and timely to ensure they will be reflected on the statement. Retain *Health Benefits Plan Enrollment* and *Declaration of Health Coverage* forms on file for all employees.
- Confirm health enrollment changes by reviewing the Monthly Employer Billing Roster in my|CalPERS. Ensure coverage of eligible members only and the accuracy of their retirement system and medical group enrollment.
- Key in permanent separation dates of members or deletion of dependents to my|CalPERS timely to receive the allowed maximum refund (6 months) of health premiums. For more information, refer to Circular Letter #600-215-05 at [www.calpers.ca.gov](http://www.calpers.ca.gov).

**Key Points to  
Ensure Billing  
Accuracy**  
(Continued)

- Pay the full amount of each statement including assessed interest and penalties timely. Any adjustments will appear on a subsequent statement.
- CalPERS must receive payment by the 10<sup>th</sup> day of each month. If the 10<sup>th</sup> falls on a holiday or weekend, CalPERS must receive payment by the last business day prior to the 10<sup>th</sup>.
- Update the Health PA Billing contact in my|CalPERS and select “Primary Contact” to ensure delivery of the monthly statement to the appropriate staff.

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**Questions**

If you have any questions about this Circular Letter, please call our CalPERS Customer Contact Center at **888 CalPERS** (or **888-225-7377**).

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Renee Ostrander, Chief  
Employer Account Management Division

Attachment:  
2017 Health Billing Cut-Off Dates, Contracting School Districts and Public Agencies