

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Jose Luis Pacheco

Board Member Name

September 5, 2022 - September 8, 2022

Date(s) of Travel

2022 Public Funds Forum

Name of Conference (if applicable)

Laguna Beach, California

Location(s) Traveled To

Purpose of Travel:

The purpose of my travel is to fulfill my fiduciary responsibility as a board member and get educated at this 3-day intensive training program led by experts who are covering a wide range of topics, including best practices in fund governance, risk management, ESG sustainable investment, manager selection and oversight, global strategy, and maximizing portfolio returns.

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

2022 Public Funds Forum

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

**09/06/2022 - Welcome And Opening Remarks And Session #1:
Rebuild The Dream: The Next American Economy**

1.25

Hours

09/06/2022 - Networking Dinner

3.0

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**09/07/2022 - Session #2: Building Resilience Before the
Downturn.**

1.0

Hours

**09/07/2022 - Session #3: General Counsel's Round-table:
Women In Finance.**

1.0

Hours

**09/07/2022 - Session #4: Shareholder Litigation: An Underused
Tool For Investing For Impact**

1.0

Hours

**09/07/2022 - Session #5: Is ESG Peaking? Exploring The
Emerging Tensions In Investing, Sustainability, and Climate
Risk**

0.45

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

09/08/2022 - Session #9: First Responders As Fiduciaries

1.0

Hours

09/08/2022 - Session #10: Hot Topics: Canada

1.0

Hours

09/08/2022 - Session #11: Trends To Watch In Governance And Investing

0.45

Hours

09/08/2022 - Session #12: The World According To Garth And Closing Remarks

1.0 & 10 min

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

09/07/2022 - Session #6: Winning Gold - Lessons From Michael Phelps

1.0

Hours

09/07/2022 - Session #7: Best Practices In Fund Governance

1.0

Hours

09/07/2022 - Session 8: No, You Shut Up

1.0

Hours

Reception & Networking Dinner

5.0

Hours