

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Jose Luis Pacheco

Board Member Name

September 10, 2023 - September 13, 2023

Date(s) of Travel

Council of Institutional Investors 2023 Fall Conference

Name of Conference (if applicable)

Long Beach, California

Location(s) Traveled To

Purpose of Travel:

The Purpose of the travel is to get educated in Governance associated with Public Funds and Labor Issues as well.

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

Council of Institutional Investors - 2023 Fall Conference

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Plenary 1: Takeaways from the Silicon Valley Bank Collapse

0.75

Hours

Plenary 2: View from the Boardroom

0.92

Hours



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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Plenary 3: CIOs Speak _____

0.75
Hours

Pension Fund Trustee Dinner & Roundtable _____

1.5
Hours

Plenary 4: Navigating Global Issues - Fireside Chat with Lionel Johnson _____

0.58
Hours

Plenary 5: Engaging on Dual-Class Stock _____

0.58
Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Plenary 6: Generative AI and Business Transformation

1.0
Hours

Breakout 2 Session - What's on the Horizon for Executive Compensation

1.0
Hours

Plenary 7: Lunch and Fireside Chat with Merline Saintil: Trends in Diversity on Boards and in the Tech Sector

1.25
Hours

CII Member-Hosted Meeting Block 1: Private Equity Principles: The Next Frontier in Responsible Investment

0.75
Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**CII Member-Hosted Meetings Block 2: License to Skill: How
Investors can Assess Board Skills and Effectiveness** _____ **0.75** _____
Hours

**CII Member-Hosted Meetings Block 3: Rethinking How We
Value Human Capital** _____ **0.75** _____
Hours

**Plenary 8: International Governance - Activism Comes of Age in
Japan** _____ **0.75** _____
Hours

**Plenary 9: Shareholder Advocacy Committee - What the ESG
Backlash Means for Shareholder Advocacy** _____ **1.0** _____
Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Plenary 10: Shareholder Advocacy Committee's Lightning Round	0.75
	Hours

	Hours

	Hours

	Hours

	Hours

	Hours

	Hours

	Hours