

CalPERS Board of Administration Travel Report

FRANK P. RUFFINO
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Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Frank Ruffino- State Treasurer's Designee

Board Member Name

September 29-October 5, 2023

Date(s) of Travel

International foundation of Employee Benefit Plans Conference

Name of Conference (if applicable)

Boston, MA

Location(s) Traveled To

Purpose of Travel:

TO ATTEND THE ANNUAL BENEFIT CONFERENCE WHICH PROVIDES COMPREHENSIVE EDUCATION AND TRUSTEES FIDUCIARY DUTY ON THE ISSUES MOST IMPACTING OUR MEMBERS

Instructions: If travel includes attendance at an education program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Event:

IFEBP- 69th ANNUAL EMPLOYEES BENEFITS CONFERENCE & TRUSTEE MASTER PROGRAM WORKSHOP

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

BEST PRACTICES FROM PROFESSIONALS; BOARD GOVERNANCE AND ENHANCING INVESTMENT PERFORMANCE

8 HOURS
Hours

PEER EXCHANGE AND GROUP EXERCISES: USING FUND PROFESSIONALS WISELY & ESTABLISHING GOALS AND OBJECTIVES

8 HOURS
Hours

CASE STUDIES & REPORTS ; FUTURE CHALLENGES/UPDATES

8 HOURS
Hours

ACTUARIAL BASICS FOR THE NON-ACTUARY; INVESTMENT CONSULTANT REPORTS; DOL UPDATE

8 HOURS
Hours

PUBLIC PENSIONS CYBERSECURITY; AND PUBLIC PLAN INVESTMENTS: ESG, DEI AND CURRENT EVENTS

8 HOURS
Hours