

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Mullissa Willette

Board Member Name

07/18-07/20

Date(s) of Travel

The Trustee Leadership Forum for Retirement Security Annual Convening

Name of Conference (if applicable)

Harvard Kennedy School

Location(s) Traveled To

Purpose of Travel:

To attend the Institute for Responsible Investment hosted Annual Convening of the Trustee Leadership Forum for Retirement Security. This event allowed pension trustees to engage with each other on key concerns and provided facilitated discussion addressing issues like recent regulatory changes, trustee development and emerging responsible investment issues.

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

Annual Convening of the Trustee Leadership Forum for Retirement Security hosted by the Initiative for Responsible Investment.

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Session 1, Panel A: Public markets and disclosure
ESG regulations and SEC climate disclosure rules
Human Capital related public policy updates

1.0

Hours

Session 1, Panel B: Private markets & responsible contracting
Principles of responsible management in private equity
CD&R Investor Briefing

1.0

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Session 2: Trustee development Panel discussion from new and experienced trustees from public pension funds around the globe	1.5 Hours
Session 3: Elevating Racial Justice as an Investment Issue Diversity, equity and inclusion in pension fund policies	1.5 Hours
Session 4: Asset manager accountability Baseline expectations for asset managers on fundamental labor rights	1.5 Hours
Session 5: Current labor issues Presentations from worker organizers on issues at companies in pension fund portfolios	1 Hours