

# CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

**Mullissa Willette**

Board Member Name

**07/13 - 07/14/2023**

Date(s) of Travel

**ICPM Board Education on Sustainable Investing**

Name of Conference (if applicable)

**Portland - Tigard, Oregon**

Location(s) Traveled To

Purpose of Travel:

**Education/training**

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

**ICPM Board Education on Sustainable Investing**

**Hosted by Oregon Investment Council**

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

**Introduction and Overview**

**1.25**

Hours

**Pension Funds and ESG: A Legal Perspective**

**1**

Hours

**Legal context and considerations for public (and other) pension funds in the U.S., U.K, and Europe**



# CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

<b>Climate Change and Biodiversity: Latest Scientific Insights</b> _____ A summary and interpretation of the 2023 IPCC report. How _____ biodiversity & natural capital loss is linked to climate change. _____	<b>1</b> _____ Hours
<b>Setting a Policy: Governance</b> _____ Sustainable Investing policy discussion _____ _____	<b>1.5</b> _____ Hours
<b>Setting a Policy: Implementation, Reporting and</b> _____ <b>Communication</b> _____ Sustainable Investing policy discussion _____	<b>1.5</b> _____ Hours
<b>Risk, Return, and Sustainability in a Simple Framework</b> _____ A framework for understanding how sustainable considerations _____ impact the risk and return of pension fund investments _____	<b>1</b> _____ Hours

# CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**The Interaction Between Risk, Return, and Sustainability** \_\_\_\_\_ **1.25** \_\_\_\_\_  
Review of theoretical and empirical academic contributions. \_\_\_\_\_  
Hours

**Sustainable Investments in Private Markets** \_\_\_\_\_ **1** \_\_\_\_\_  
Governance of sustainable investments with a focus on private equity \_\_\_\_\_  
Hours

**Active Ownership Strategies: From Divestment to Engagement** \_\_\_\_\_ **3** \_\_\_\_\_  
Review of various active ownership strategies: divestment, \_\_\_\_\_  
public and private engagement, media strategies, litigation, etc \_\_\_\_\_  
Hours

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ Hours