

PRAs for April 2023

New PRAs Received **32**

PRAs Closed **34**

Monthly Averages from May 2022 to April 2023

PRAs Received **33**

PRAs Closed **32**

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/04/2022	N/A	Evan Nelson	6831	All documents relating to the former employment of Edward S. Nakiso, Jr. as a part-time Commander for two terms at the Broadmoor Police Department
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
4	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
5	02/04/2023	N/A	Steve Askin	6972	Copies of all documents provided to Congress by CalPERS pursuant to the December 2022 request from Members of the House of Representatives and any CalPERS communications to or from the requestors
6	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
7	02/23/2023	BraunHagey & Borden LLP	Molly Jamison	7023	All communications CalPERS or its representatives and agents have had from 2011 through present with WM or any Stockbridge entity concerning KSWM, TICD, and/or the Treasure Island project
8	02/24/2023	Law Offices of Scott N. Kivel	Scott Kivel	7025	All allegations or complaints received by any department, office, or division of CalPERS, submitted in any form whatsoever, between January 1, 2006 and November 21, 2021

9	03/09/2023	Market Analytics	Amy Karol	7045	Copy of the OptumRx PBM contract with CalPERS, specifically the 2022, 2023 and 2024 contract amendments
10	03/16/2023	City of San Jose	Houman Boussina	7066	All investment manager contracts with Columbia (Columbia Management Investment Advisors, LLC), including contract 2008-4960 and all relevant amendments
11	03/23/2023	N/A	Boseph Zhang	7083	Copy of the asset manager RFP regarding the \$100m global fixed income mandate awarded to Neuberger Berman
12	03/24/2023	Cendien	Edward Moreno	7084	Copies of the proposals, responses, tabulation, and awards regarding RFP #2021-9101 Information Technology Consultants Spring-Fed Pool, Refresh No. 1
13	03/29/2023	Midpeninsula Regional Open Space	Rebecca Wolfe	7094	Total number and percent of Industrial Disability Retirements (IDR) (safety/miscellaneous that have contracted for) that were determined to be due to mental health reasons versus physical
14	03/30/2023	N/A	Henry Zheng	7098	Copy of partnership registration, operating agreements, partners interest, contribution and distribution information for the Portside Towers project
15	03/30/2023	Blue Shield	Jaime Rodriguez	7099	Copy of the 2020-2024 Anthem Preferred Provider Organization (PPO) Plan Third-Party Administrator Contract plus amendments since January 1, 2020
16	04/05/2023	N/A	Jake Petrosino	7107	Complete listing of public agencies enrolled in the PERS California Employers Pension Prefunding Trust (CEPPT), as of December 31, 2022
17	04/05/2023	N/A	Jake Petrosino	7108	Cost-of-Living data related to the Pension & Health Benefits Committee meeting agenda on March 2023
18	04/05/2023	N/A	Jake Petrosino	7109	Annual May 2023, total dollar amounts to recipients of the Purchasing Power Protection Allowance (PPPA), payments each for State, School and Local Public Agencies

19	04/06/2023	University of Florida	Blake Jackson	7113	Documents regarding external real estate, private equity, and venture capital fund investments that relate to the compensation of investment professionals employed by CalPERS
20	04/15/2023	N/A	Zeyu Ou	7128	Copy of all Public Records Act requests received between 2000 and 2022
21	04/17/2023	N/A	Cynthia Lewin	7129	CalPERS retiree warrant records
22	04/17/2023	RPEA	Wes Stonebreaker	7130	Number of employees who have retired from Riverside, San Bernardino, Inyo and Mono counties from each contract agency broken down by month, quarter or calendar/fiscal year
23	04/17/2023	CCS Global Tech	Jorge Monge	7132	Copy of the winning proposal and scoring sheet for RFP #2023-9022 GEN5 Health Care Decision Support System Data Warehouse
24	04/17/2023	N/A	Ronnie Grant	7135	Copy of the Group Agreement, including any amendments, between CalPERS and Kaiser Permanente for "Basic" CalPERS members that is effective for plan year 2023
25	04/19/2023	N/A	Jake Petrosino	7139	Listing of Local Public Agency, Full Formula Safety and Miscellaneous Plans and the attendant number of members in each plan that have no Social Security or 1959 Survivor Benefit Program coverage
26	04/20/2023	Ashland Group	Randy Casey	7141	Data regarding Franchise Tax Board retirees
27	04/20/2023	The Black Voice News	Gail Fry	7142	All records regarding CalPERS member Chad Bianco
28	04/22/2023	N/A	Keith Souter	7144	Copy of Marie Souter's Form 1424, Election of Optional Settlement and Beneficiary Designation, dated Jun 7, 1983
29	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+

30	04/25/2023	Fundfire	Justin Mitchell	7148	Any communications between CalPERS executive and investment staff over concerns around child labor violations at Packers Sanitation Services, a company owned by a Blackstone fund
31	04/27/2023	Bloomberg	Eliyahu Kamisher	7152	Calendars maintained for CEO Marcie Frost
32	04/27/2023	Bloomberg	Eliyahu Kamisher	7153	Calendars maintained for Ben Meng
33	04/27/2023	Bloomberg	Eliyahu Kamisher	7154	Calendars maintained for Chief Investment Officer Nicole Musicco
34	05/01/2023	N/A	James Ollerton	7157	CalPERS Retiree Records

Opened and Closed in April 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	04/10/2023	Zimmer & Melton LLP	Rhonda Sandidge	7104	Copy of all documents between CalPERS and Antelope Valley Schools Transportation Agency	04/04/2023
2	04/10/2023	N/A	Alan Curtis	7110	Any presentations or memos from venture capital firms that received investment from CalPERS	04/05/2023
3	04/11/2023	Evestment	Sahar Laxmidhar	7112	Private market investment vehicles to whom CalPERS have contributed capital	04/06/2023
4	04/12/2023	N/A	Scott Edelen	7116	Copy of the Office of Administrative Hearings (OAH) proposed decision in the CalPERS case against Amy M. Edelen, which is OAH case number 2022050547	04/06/2023
5	04/13/2023	FactSet	Colin Devereaux	7106	Copy of the Golden State Investment Fund portfolio in the Private Equity Program Fund Performance Review	04/05/2023
6	04/13/2023	N/A	Dean Getz	7121	Copy of the Schedules of Employer Allocations and Collective Pension Amounts for the Year Ended June 30, 2020	04/12/2023
7	04/18/2023	PARS	Rachael Sanders	7131	Copy of the 218 Agreement for the City of Winters	04/17/2023
8	04/19/2023	N/A	Richard Hilburn	7114	Every line item in the CalPERS investment portfolio that either was added to the portfolio based on ESG score, or where ESG is the primary motivator for choosing that investment, and the assigned ESG score for all	04/06/2023
9	04/19/2023	Bloomberg	Monique Bekele	7137	CalPERS Private Equity holdings	04/18/2023

10	04/20/2023	N/A	John Maguire	7125	CalPERS Member Records	04/13/2023
11	04/25/2023	CA Department of Technology	Jamie Wong	7127	Copy of the purchase order for RFQ 20-248	04/14/2023
12	04/27/2023	N/A	David Muir	7140	Copy of the Long-Term Care Valuation Report as of June 30, 2022	04/19/2023
13	04/27/2023	Evestment	Sahar Laxmidhar	7149	Copy of the Q1 2022 Private Equity data	04/26/2023
14	05/01/2023	Deltek	Jeremy Heim	7150	Copy of the awarded vendor for bid #2018-8505 for Preferred Provider Organization (PPO) Health Plan Third-Party Administrator Procurement	04/26/2023