

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Henry Jones
Two-year Period to Acquire 24 Hours:	1/1/2019 - 12/31/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Global Economy & Market Valuations	1/22/2019	1/22/2019	1.50	1.50
Regulatory Landscape	1/22/2019	1/22/2019	1.00	2.50
Return Dynamic-Financial Markets	1/22/2019	1/22/2019	0.75	3.25
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	4.75
The Affordable Care Act, The California Exchange and the 116th Congress	1/23/2019	1/23/2019	1.00	5.75
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	7.25
Re-stimulating Health Care Competition	1/23/2019	1/23/2019	1.50	8.75
Fiduciary Training	1/24/2019	1/24/2019	1.50	10.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	13.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	14.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	15.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	17.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	18.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	19.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	22.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	23.83
Fiduciary Training	1/21/2020	1/21/2020	1.25	25.08
Actuarial Essentials	1/21/2020	1/21/2020	1.25	26.33
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	28.83

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Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	30.08
Human Capital Management Update	7/13/2020	7/13/2020	1.50	31.58
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	32.58
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	33.58
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	35.08
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	36.08
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	37.08
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	39.08

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Theresa Taylor
Two-year Period to Acquire 24 Hours:	1/1/2019 - 12/31/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	1.50
Regulatory Landscape	1/22/2019	1/22/2019	1.00	2.50
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	4.25
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	5.75
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	6.75
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	8.25
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	9.75
Fiduciary Training	1/24/2019	1/24/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	18.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	19.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	20.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	23.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	24.83
Fiduciary Training	1/21/2020	1/21/2020	1.25	26.08
Actuarial Essentials	1/21/2020	1/21/2020	1.25	27.33
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	29.83

CalPERS Board Member Education Program
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Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	31.08
Human Capital Management Update	7/13/2020	7/13/2020	1.50	32.58
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	33.58
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	34.58
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	36.08
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	37.08
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	38.08
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	40.08

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Rob Feckner
Two-year Period to Acquire 24 Hours:	1/1/2019 - 12/31/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	1.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	2.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	4.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	5.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	6.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	8.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	11.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	12.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	13.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	15.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	16.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	17.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	20.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	21.83
Fiduciary Training	1/21/2020	1/21/2020	1.25	23.08
Actuarial Essentials	1/21/2020	1/21/2020	1.25	24.33
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	26.83
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	28.08
Human Capital Management Update	7/13/2020	7/13/2020	1.50	29.58

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Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	30.58
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	31.58
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	33.08
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	34.08
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	35.08
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	37.08

CalPERS Board Member Education Program
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Board Member/Designee Name:	Fiona Ma
Two-year Period to Acquire 24 Hours:	1/7/2019 - 1/6/2021
Position:	Ex Officio Member, State Treasurer
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	1.50
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	3.00
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	4.50
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	6.25
Regulatory Landscape	1/22/2019	1/22/2019	1.00	7.25
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	8.75
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	11.75
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	13.25
Board Educational Day - Actuarial Essentials	1/21/2020	10/15/2020	1.25	14.50
Board Educational Day - Fiduciary Training	1/21/2020	10/15/2020	1.25	15.75
Board Educational Day -Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	11/12/2020	1.25	17.00
Board Educational Day - Health Care Cost Drivers Nationally and in California	1/21/2020	11/12/2020	2.50	19.50
Human Capital Management Update	7/13/2020	12/11/2020	1.50	21.00
Asset Class Education: Public Equity	7/13/2020	12/11/2020	1.00	22.00
Asset Class Education: Private Equity	7/13/2020	12/11/2020	1.00	23.00
Asset Allocation Educational Discussion	7/13/2020	12/16/2020	1.00	24.00
Asset Liability Management Process and Timeline	7/13/2020	12/16/2020	1.00	25.00
Capitol Market Assumptions Methodology	7/13/2020	12/30/2020	1.00	26.00
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/13/2020	12/30/2020	2.00	28.00

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Jason Perez
Two-year Period to Acquire 24 Hours:	1/16/2019 - 1/15/2021
Position:	Public Agency Member
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	3.00
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	4.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	5.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	7.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	8.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	9.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	18.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	19.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	20.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	23.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	24.83
Fiduciary Training	1/21/2020	1/21/2020	1.25	26.08
Actuarial Essentials	1/21/2020	1/21/2020	1.25	27.33
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	29.83

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Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	31.08
Human Capital Management Update	7/13/2020	7/13/2020	1.50	32.58
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	33.58
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	34.58
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	36.08
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	37.08
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	38.08
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	40.08

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Betty Yee
Two-year Period to Acquire 24 Hours:	1/1/2019 - 12/31/2020
Position:	Member (Ex Officio, State Controller's Office)
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	3.00
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	4.00
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	5.50
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	7.25
Regulatory Landscape	1/22/2019	1/22/2019	1.00	8.25
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	9.75
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	12.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	13.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	15.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	16.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	17.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	20.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	21.83
Fiduciary Training	1/21/2020	1/21/2020	1.25	23.08
Actuarial Essentials	1/21/2020	1/21/2020	1.25	24.33
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	26.83
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	28.08
Human Capital Management Update	7/13/2020	7/13/2020	1.50	29.58
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	30.58

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Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	31.58
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	33.08
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	34.08
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	35.08

CalPERS Board Member Education Program
Educational Activity Report

Board Member/Designee Name:	Kasey O'Connor
Two-year Period to Acquire 24 Hours:	1/7/2019 - 1/6/2021
Position:	Designee
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Board Educational Day - Actuarial Essentials	1/21/2020	11/30/2020	1.25	1.25
Board Educational Day - Fiduciary Training	1/21/2020	11/30/2020	1.25	2.50
Board Educational Day - Health Care Cost Drivers Nationally and in California	1/21/2020	12/1/2020	2.50	5.00
Fiduciary Training	1/22/2019	10/12/2020	1.50	6.50
Re-Stimulating Health Care Competition	1/22/2019	10/19/2020	1.50	8.00
Delivering Health in Rural California	1/22/2019	10/26/2020	1.50	9.50
Regulatory Landscape	1/22/2019	10/19/2020	1.00	10.50
Global Economy & Market Valuations	1/22/2019	11/2/2020	1.50	12.00
Evolution of Private Markets	1/22/2019	11/2/2020	1.50	13.50
The Affordable Care Act, The California Exchange and the 116th Congress	1/22/2019	11/2/2020	1.00	14.50
Investment Risk and Return Basics	5/13/2019	11/4/2020	3.00	17.50
Asset Class Overview; The Role of Fixed Income and Benchmarks	6/17/2019	11/4/2020	1.50	19.00
Perspectives on Infrastructure Investing	7/15/2019	11/6/2020	1.00	20.00
The Essentials of a Successful Emerging Manager Program	7/15/2019	11/6/2020	1.50	21.50
Disruption and the Future of Health Care Technology	7/15/2019	11/16/2020	1.00	22.50
California Changing Marketplace from the Perspective of Purchasers	7/16/2019	11/16/2020	1.50	24.00

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Frank Ruffino
Two-year Period to Acquire 24 Hours:	1/7/2019 - 1/6/2021
Position:	Designee
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	3.00
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	4.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	5.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	7.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	8.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	9.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	18.25
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	21.25
Fiduciary Training	1/21/2020	1/21/2020	1.25	22.50
Actuarial Essentials	1/21/2020	1/21/2020	1.25	23.75
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	26.25
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	27.50
Human Capital Management Update	7/13/2020	7/13/2020	1.50	29.00
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	30.00

CalPERS Board Member Education Program
Educational Activity Report

Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	31.00
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	32.50
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	33.50
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	34.50
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	36.50

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Karen Greene-Ross
Two-year Period to Acquire 24 Hours:	1/1/2019 - 12/31/2020
Position:	Designee (State Controller's Office)
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the [Transparency and Accountability](#) page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	3.00
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	4.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	5.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	7.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	8.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	9.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	18.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	19.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	20.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	23.75
Fiduciary Training	1/21/2020	1/21/2020	1.25	25.00
Actuarial Essentials	1/21/2020	1/21/2020	1.25	26.25
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	28.75
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	30.00

CalPERS Board Member Education Program
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Human Capital Management Update	7/13/2020	7/13/2020	1.50	31.50
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	32.50
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	33.50
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	35.00
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	36.00
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	37.00
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	39.00

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Lisa Middleton
Two-year Period to Acquire 24 Hours:	4/30/2019 - 4/29/2021
Position:	Member, Local Government Elected Official
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	3.00
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	4.50
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	5.50
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	7.00
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	8.00
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	9.50
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	12.50
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	13.58
Fiduciary Training	1/21/2020	1/21/2020	1.25	14.83
Actuarial Essentials	1/21/2020	1/21/2020	1.25	16.08
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	18.58
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	19.83
Human Capital Management Update	7/13/2020	7/13/2020	1.50	21.33
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	22.33
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	23.33
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	24.83
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	25.83
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	26.83
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	28.83

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Eraina Ortega
Two-year Period to Acquire 24 Hours:	3/7/2019 - 3/6/2021
Position:	Ex Officio Member
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	3.00
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	4.50
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	5.50
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	7.00
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	8.00
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	9.50
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	12.50
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	13.58
Fiduciary Training	1/21/2020	1/21/2020	1.25	14.83
Actuarial Essentials	1/21/2020	1/21/2020	1.25	16.08
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	18.58
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	19.83
Human Capital Management Update	7/13/2020	7/13/2020	1.50	21.33
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	22.33
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	23.33
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	24.83
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	25.83
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	26.83
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	28.83

CalPERS Board Member Education Program Educational Activity Report

Board Member/Designee Name:	Michelle Mitchell
Two-year Period to Acquire 24 Hours:	6/12/2019 - 6/11/2021
Position:	Designee
Current Report As Of:	12/31/2020
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	1.00
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	2.50
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	3.50
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	5.00
Fiduciary Training	1/24/2019	12/6/2019	1.50	6.50
Fiduciary Training	1/21/2020	1/21/2020	1.25	7.75
Actuarial Essentials	1/21/2020	1/21/2020	1.25	9.00
Cybersecurity: Governance and Best Practices in a Shifting Threat Landscape	1/21/2020	1/21/2020	2.50	11.50
Health Care Cost Drivers Nationally and in California: What Are They and How Are They Changing?	1/21/2020	1/21/2020	1.25	12.75
Human Capital Management Update	7/13/2020	7/13/2020	1.50	14.25
Asset Class Education: Public Equity	7/13/2020	7/13/2020	1.00	15.25
Asset Class Education: Private Equity	7/13/2020	7/13/2020	1.00	16.25
Asset Allocation Educational Discussion	7/13/2020	7/13/2020	1.50	17.75
Asset Liability Management Process and Timeline	7/13/2020	7/13/2020	1.00	18.75
Capitol Market Assumptions Methodology	7/13/2020	7/13/2020	1.00	19.75
The Board's Role in Culture in the New Era: Unleashing Value Via Cultural Intelligence	7/15/2020	7/15/2020	2.00	21.75

