



Board of Administration

Agenda Item 9a2

February 15, 2022

Item Name: Proposed Decision – In the Matter of the Appeal of Retirement System Election for Misreported Service of STACIE THOMPSON, Respondent, and TWIN RIVERS UNIFIED SCHOOL DISTRICT, Respondent.

Program: Employer Account Management Division

Item Type: Action

Parties' Positions

Staff argues that the Board of Administration should adopt the Proposed Decision.

Respondent Twin Rivers Unified School District's (Respondent District) position is included in Attachment C, if any.

Respondent Stacie Thompson's (Respondent Thompson) position is included in Attachment C, if any.

Strategic Plan

This item is not a specific product of either the Strategic or Annual Plans. The determination of administrative appeals is a power reserved to the Board of Administration.

Procedural Summary

Respondent Thompson's service in a certificated position with Respondent District was erroneously reported to CalPERS. Pursuant to Government Code section 20309.7, CalPERS determined that Respondent Thompson was eligible to elect to have the misreported service reported to the California State Teacher's Retirement System (CalSTRS) despite the fact her election was submitted after the June 30, 2018 deadline. CalPERS determined that Government Code section 20160 required it to correct Respondent District and Respondent Thompson's mistakes and that Respondent Thompson's election must be accepted and processed. Respondent District appealed CalPERS' determination and the matter was heard by the Office of Administrative Hearings on October 7, 2021. A Proposed Decision was issued on December 14, 2021, affirming CalPERS' determination and denying Respondent District's appeal.

Alternatives

A. For use if the Board decides to adopt the Proposed Decision as its own Decision:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System hereby adopts as its own Decision the Proposed Decision dated December 14, 2021, concerning the appeal of Stacie Thompson; RESOLVED FURTHER that this Board Decision shall be effective 30 days following mailing of the Decision.

B. For use if the Board decides not to adopt the Proposed Decision, and to decide the case upon the record:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, after consideration of the Proposed Decision dated December 14, 2021, concerning the appeal of Stacie Thompson, hereby rejects the Proposed Decision and determines to decide the matter itself, based upon the record produced before the Administrative Law Judge and such additional evidence and arguments that are presented by the parties and accepted by the Board; RESOLVED FURTHER that the Board's Decision shall be made after notice is given to all parties.

C. For use if the Board decides to remand the matter back to the Office of Administrative Hearings for the taking of further evidence:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, after consideration of the Proposed Decision dated December 14, 2021, concerning the appeal of Stacie Thompson, hereby rejects the Proposed Decision and refers the matter back to the Administrative Law Judge for the taking of additional evidence as specified by the Board at its meeting.

D. Precedential Nature of Decision (two alternatives; either may be used):

1. For use if the Board wants further argument on the issue of whether to designate its Decision as precedential:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System requests the parties in the matter concerning the appeal of Stacie Thompson, as well as interested parties, to submit written argument regarding whether the Board's Decision in this matter should be designated as precedential, and that the Board will consider the issue whether to designate its Decision as precedential at a time to be determined.

2. For use if the Board decides to designate its Decision as precedential, without further argument from the parties.

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, hereby designates as precedential its Decision concerning the appeal of Stacie Thompson.

Budget and Fiscal Impacts: Not applicable

Attachments

Attachment A: Proposed Decision

Attachment B: Staff's Argument

Attachment C: Respondent(s) Argument(s)

Anthony Suine
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Customer Services and Support